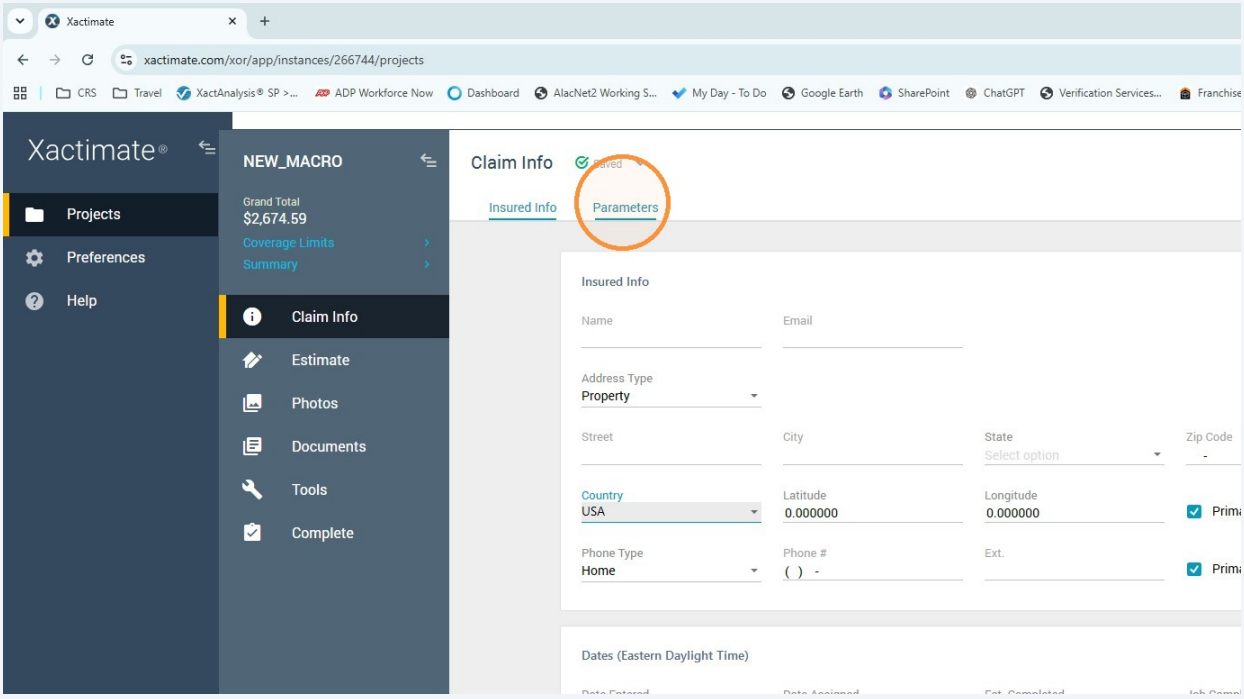
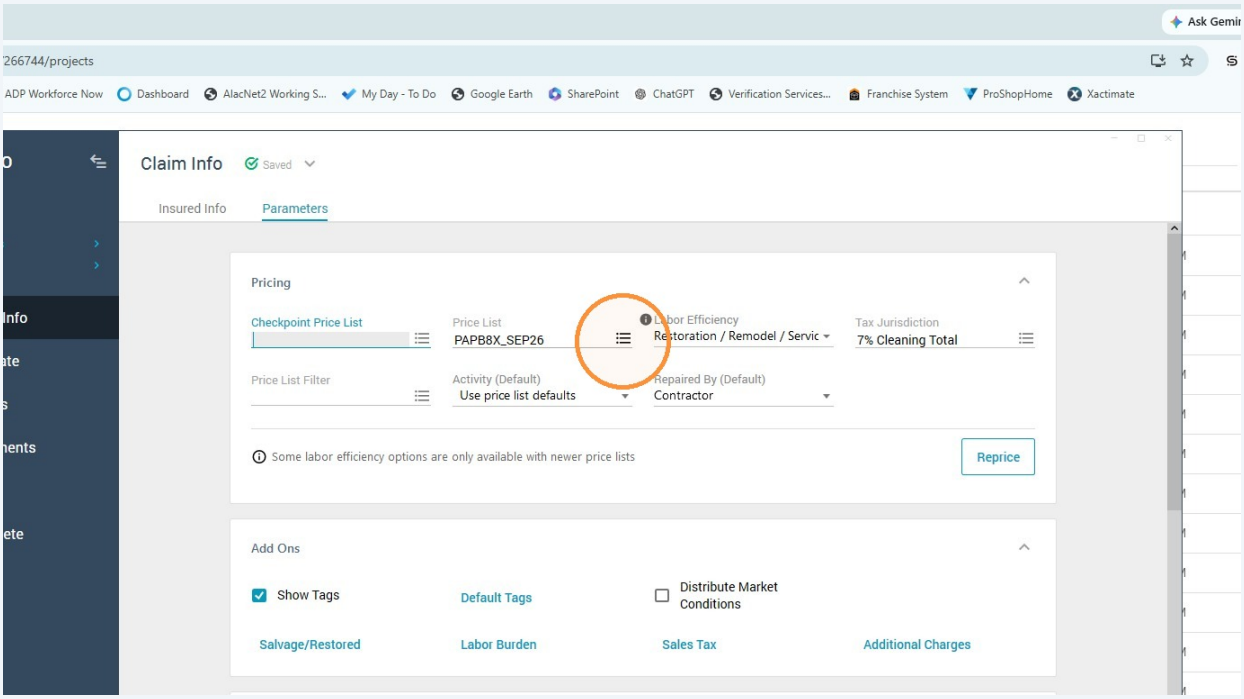
How To Create And Configure A New Macro

Learn how to efficiently set up and save new macros within your interface. This guide provides a step-by-step walkthrough for configuring essential pricing and tax settings to optimize your workflow.

1 Open the NEW_MACRO project.

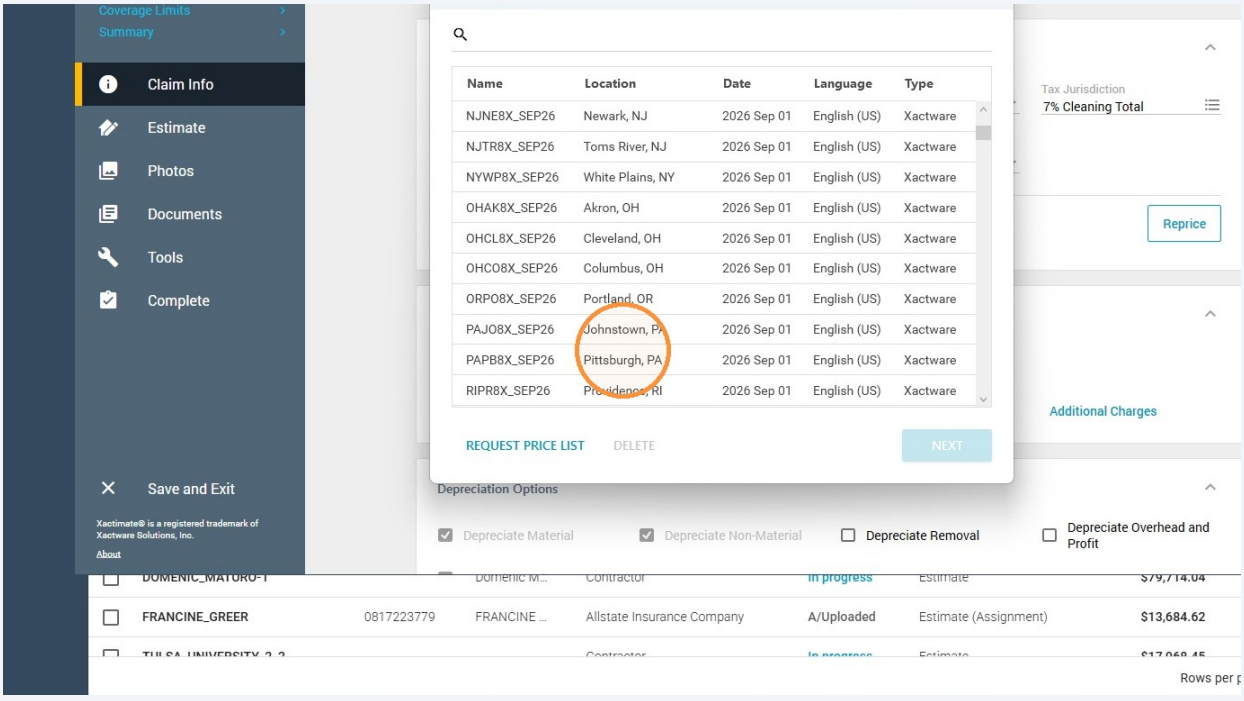


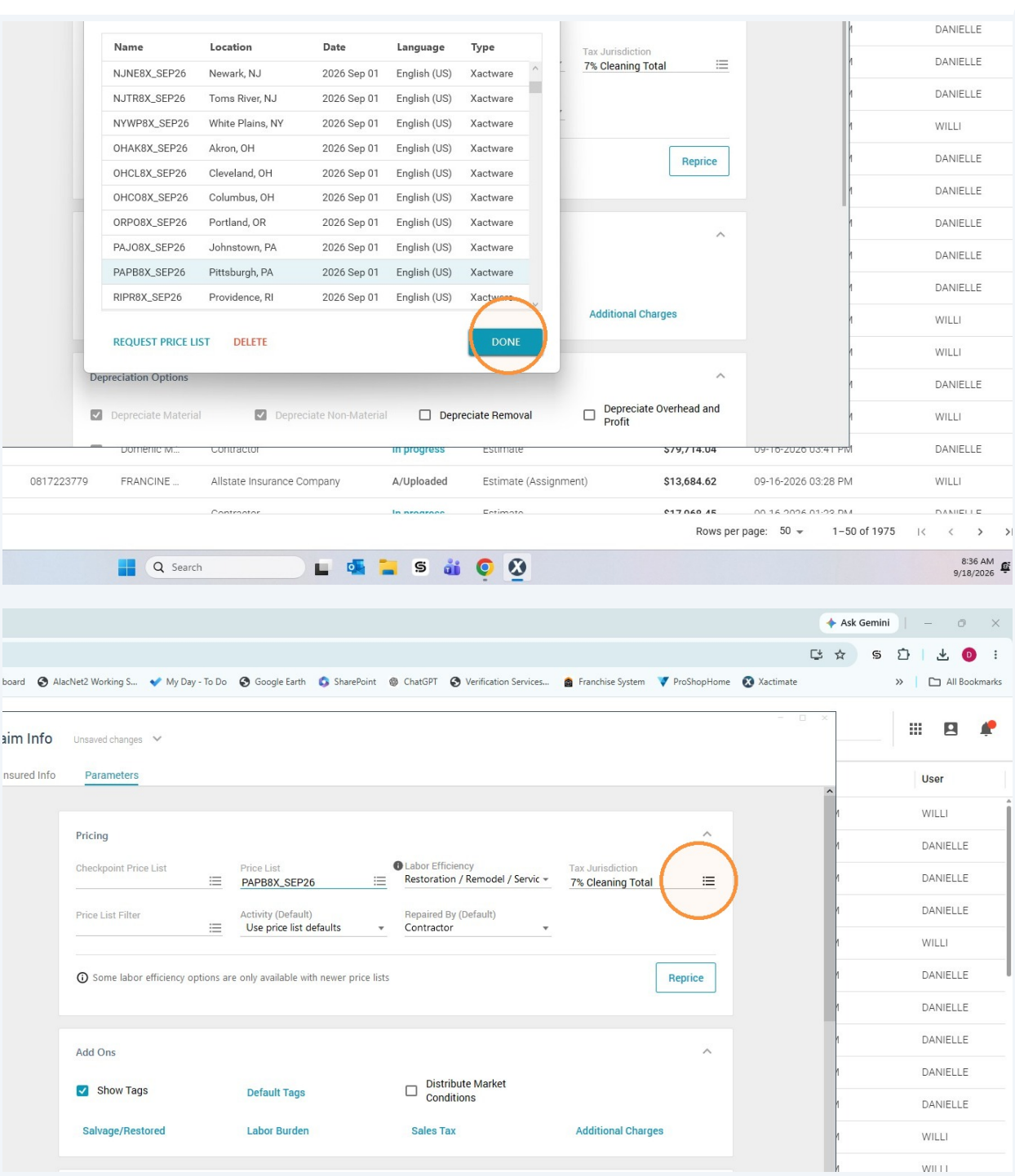
2 Open the Parameters tab



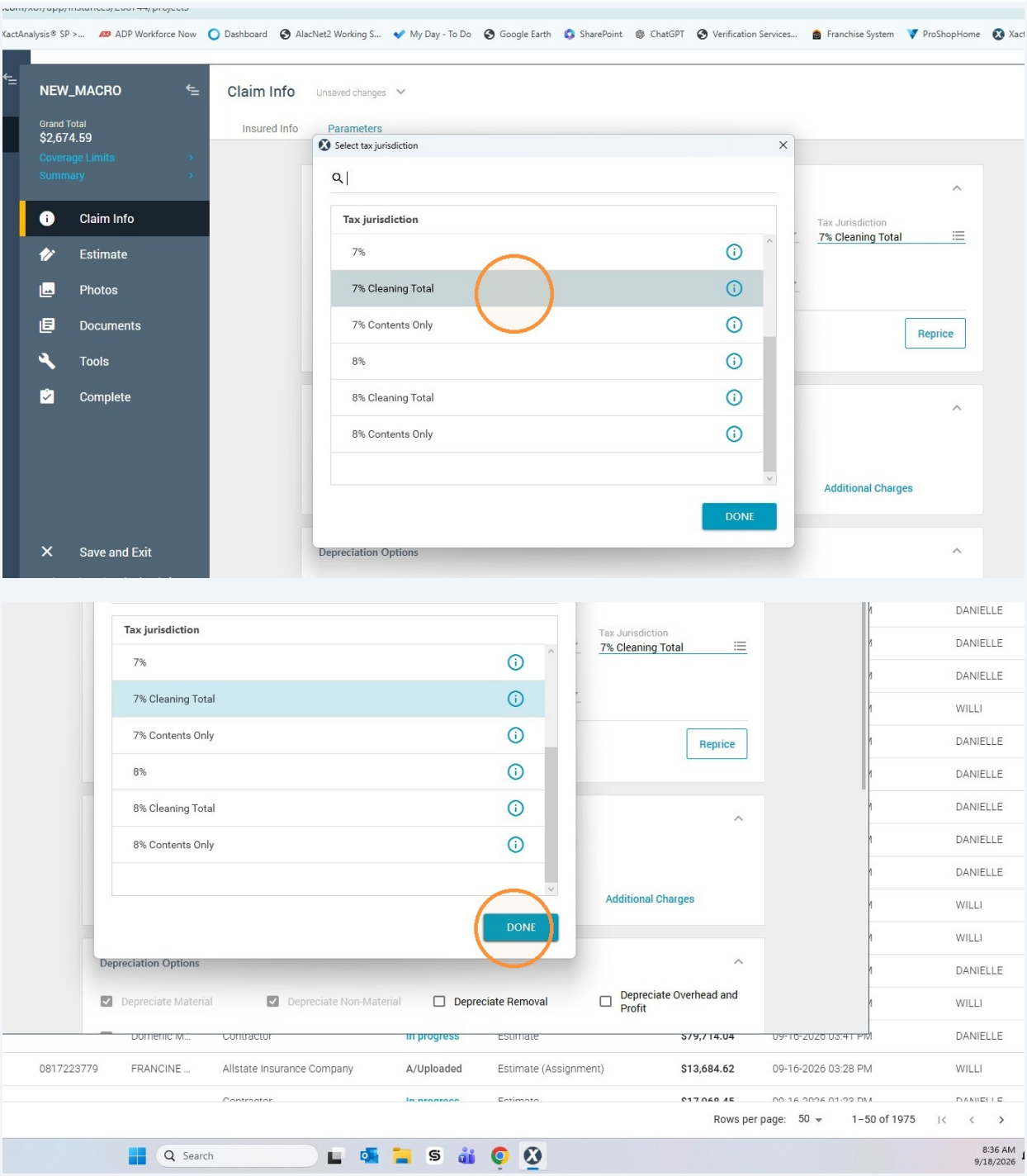
Pricing Configuration

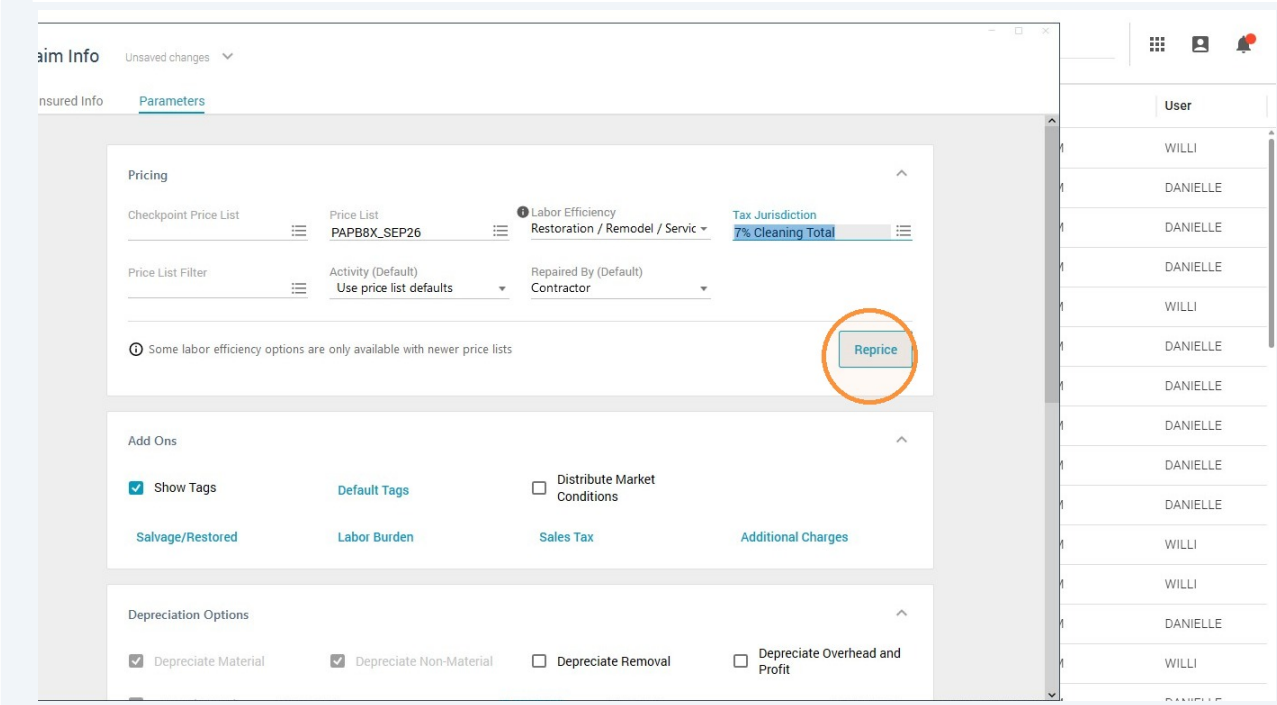
3 Select your location from the price list





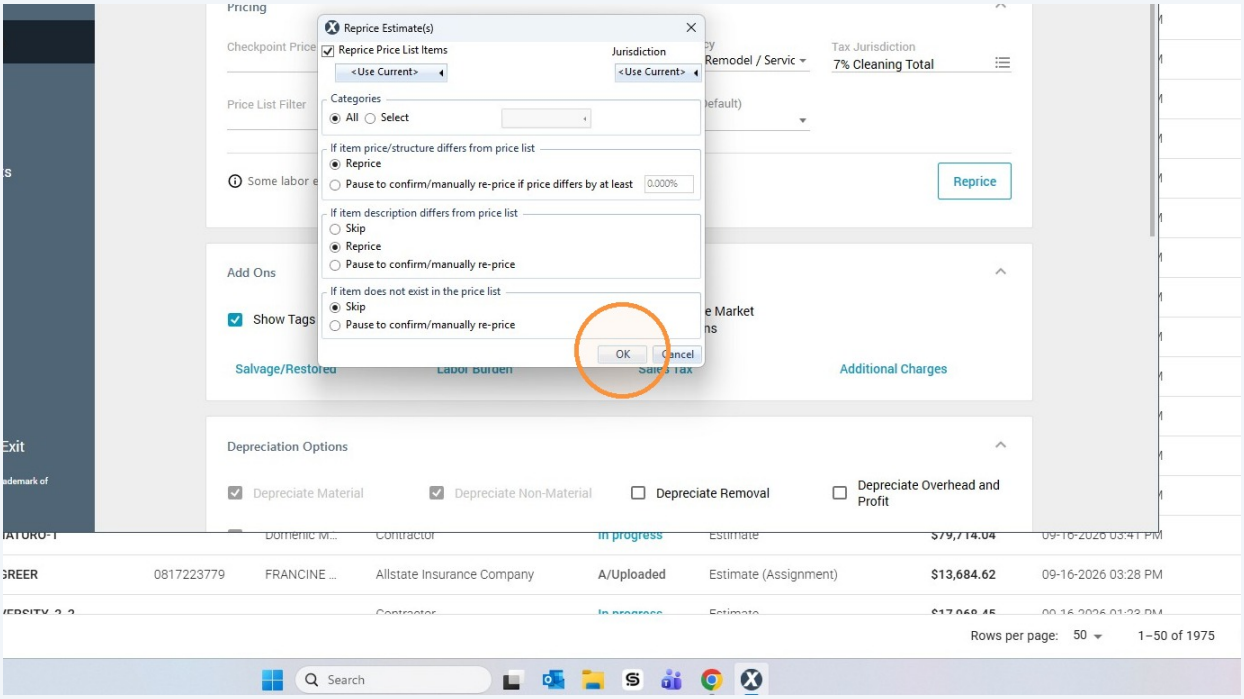
4 Select and confirm the tax jurisdiction


NEW_MACRO
Grand Total
$2,674.59
Coverage Limits
Summary
Claim Info
Estimate
Photos
Documents
Tools
Complete
Save and Exit
Claim Info
Unsaved changes
Insured Info
Parameters
Select tax jurisdiction
Tax jurisdiction
7%
7% Cleaning Total
7% Contents Only
8%
8% Cleaning Total
8% Contents Only
DONE
Tax Jurisdiction
7% Cleaning Total
Reprice
Additional Charges
Depreciation Options
Depreciate Material
Depreciate Non-Material
Depreciate Removal
Depreciate Overhead and Profit
DANIELLE
WILLI
0817223779
FRANCINE ...
Allstate Insurance Company
A/Uploaded
Estimate (Assignment)
$13,684.62
09-16-2026 03:28 PM
Rows per page: 50
1–50 of 1975
Search
8:36 AM
9/18/2026

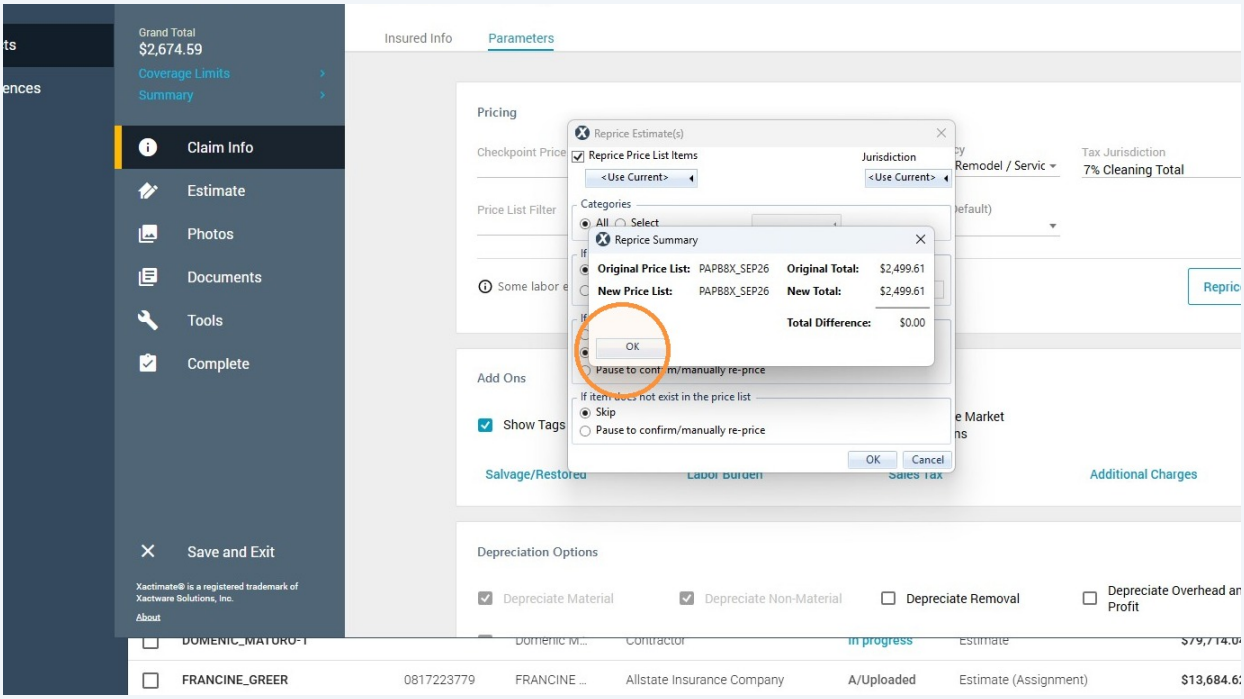


Estimate Repricing

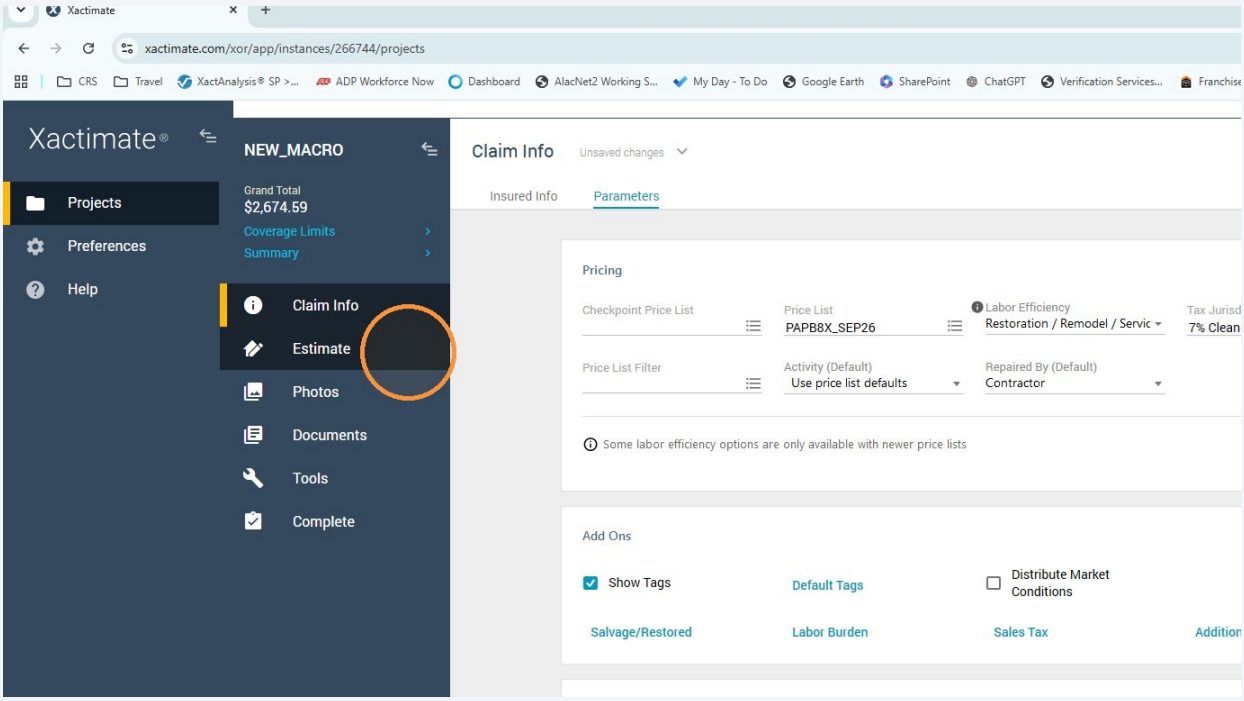
5 Open the Reprice Estimate(s) dialog.



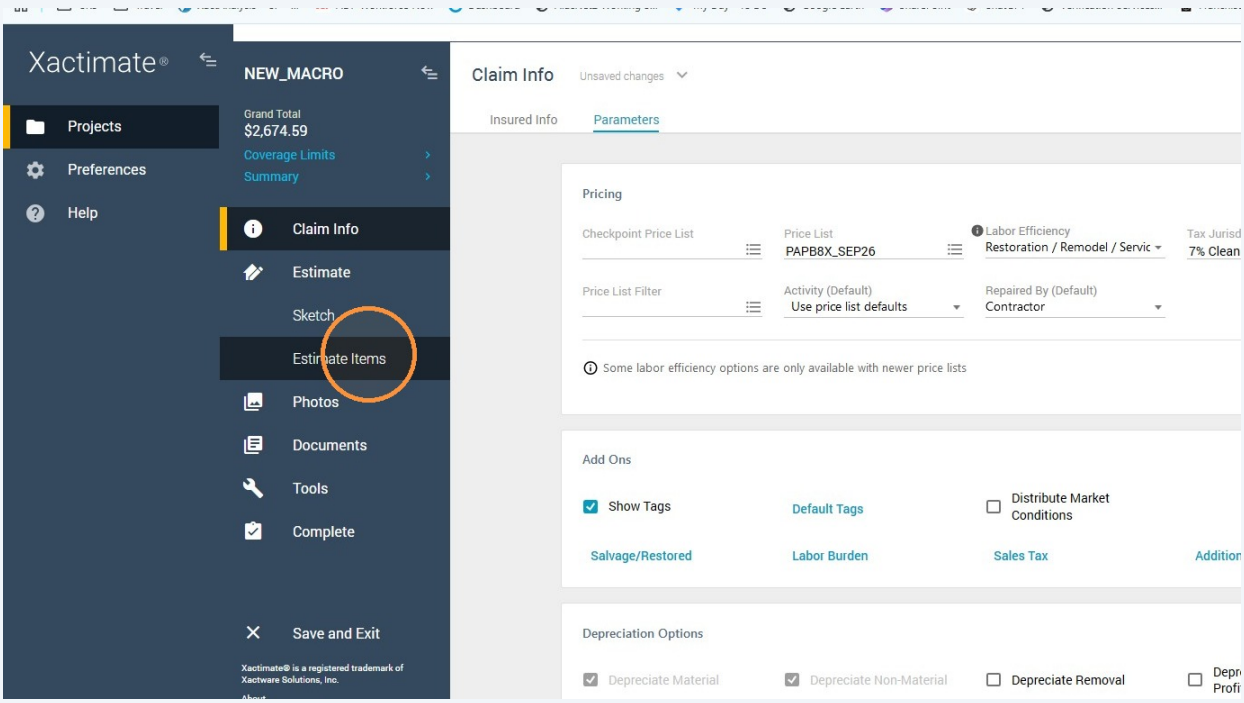
6 Confirm the reprice summary.



7 Open the Estimate section.

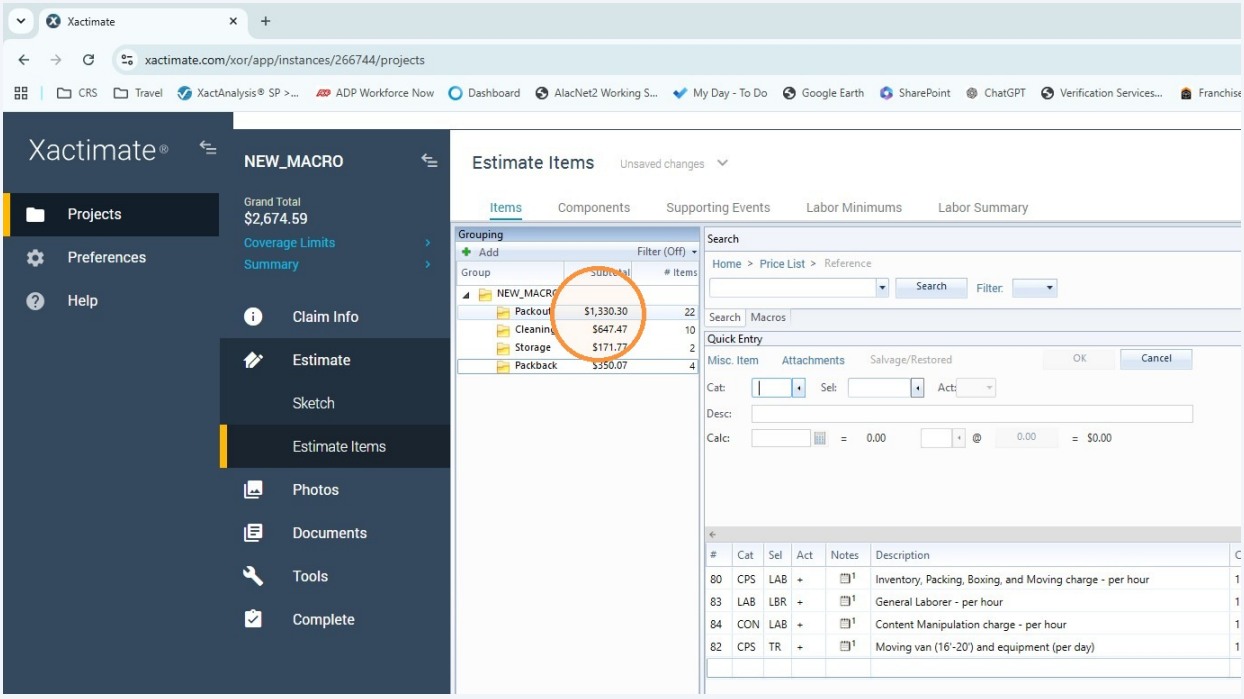


8 Open Estimate Items.

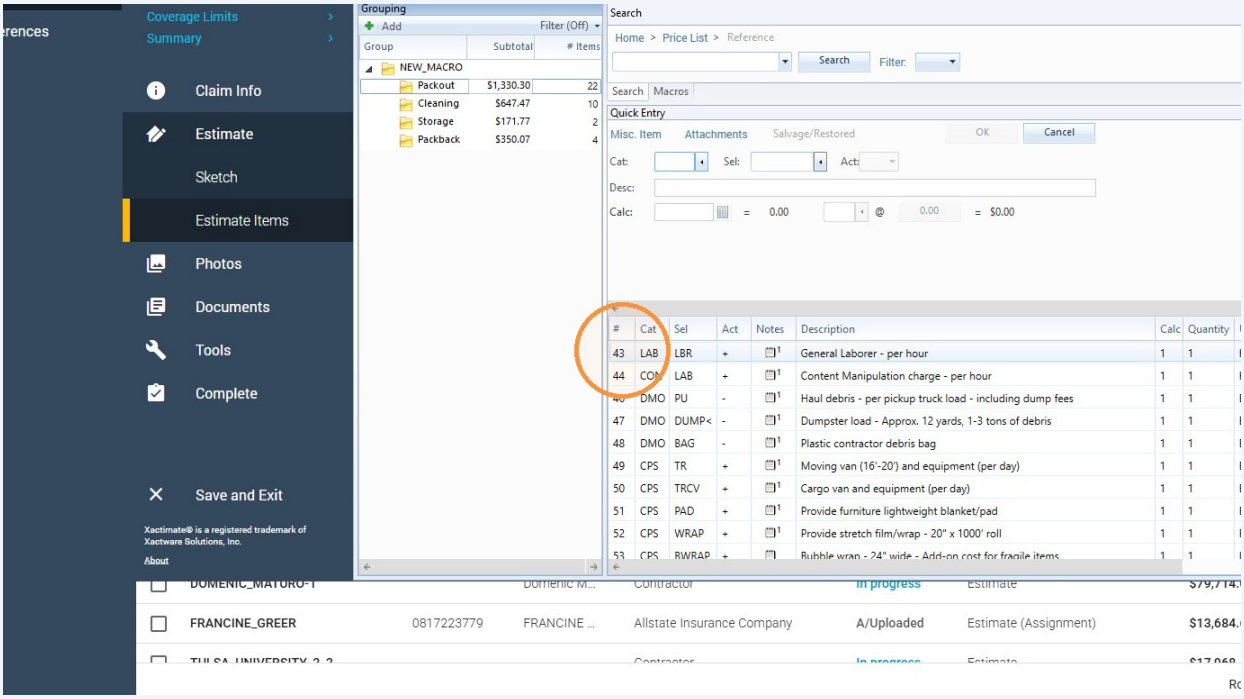


Macro Creation

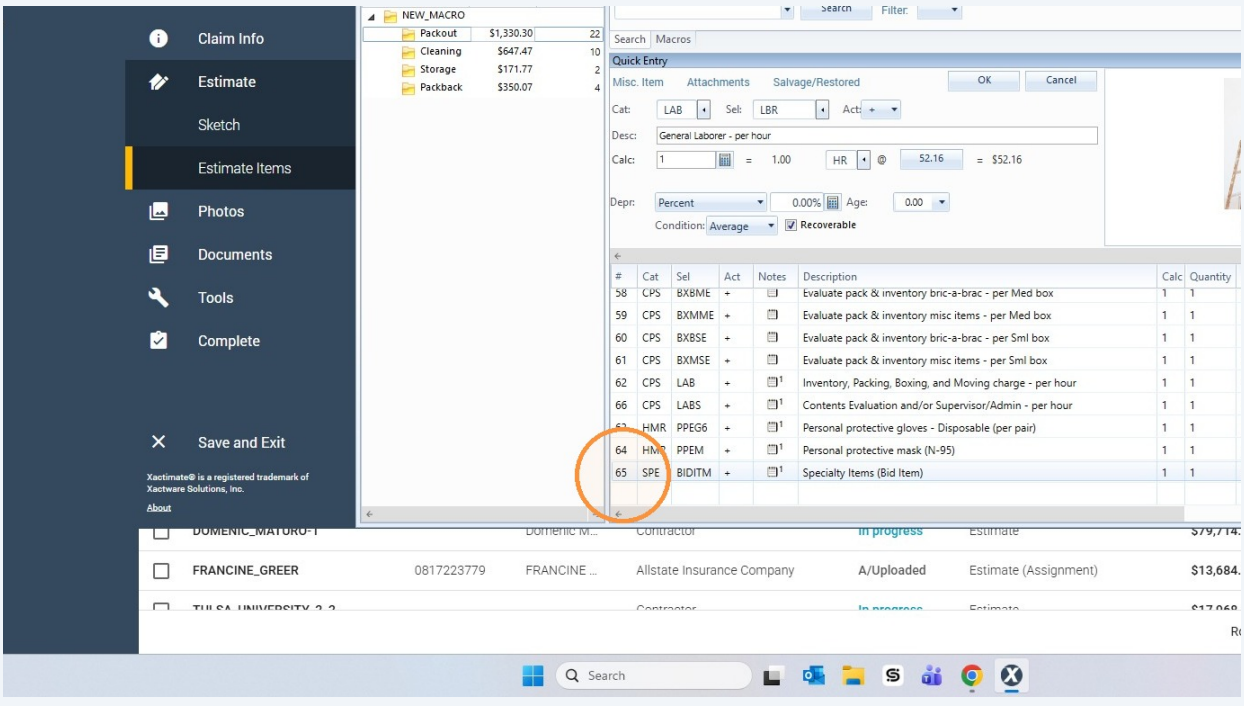
9 Select the Packout group.



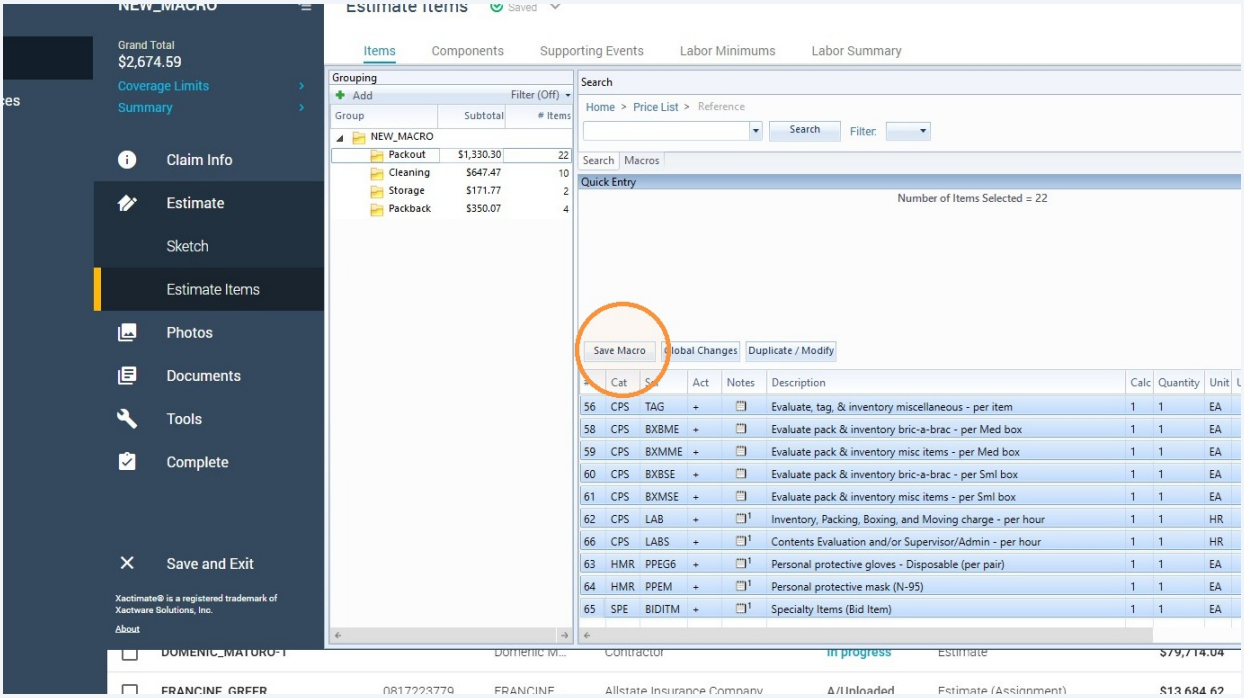
10 Select the General Labor item.



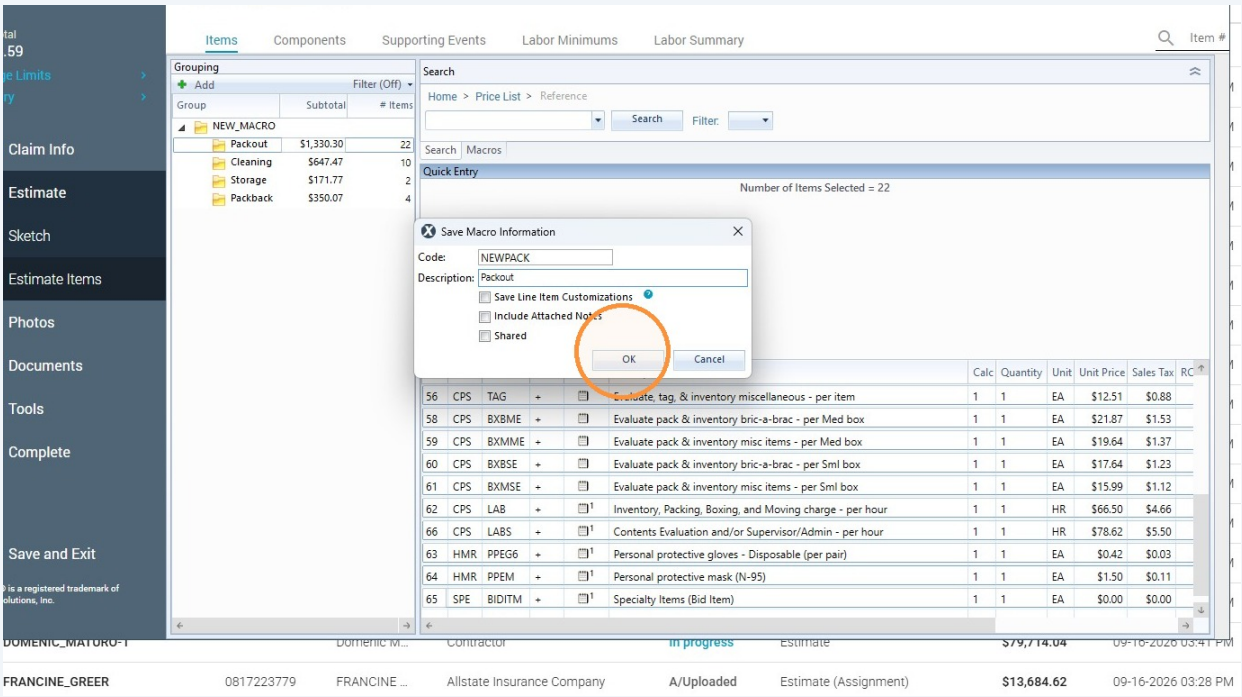
11 Open the selected estimate item.



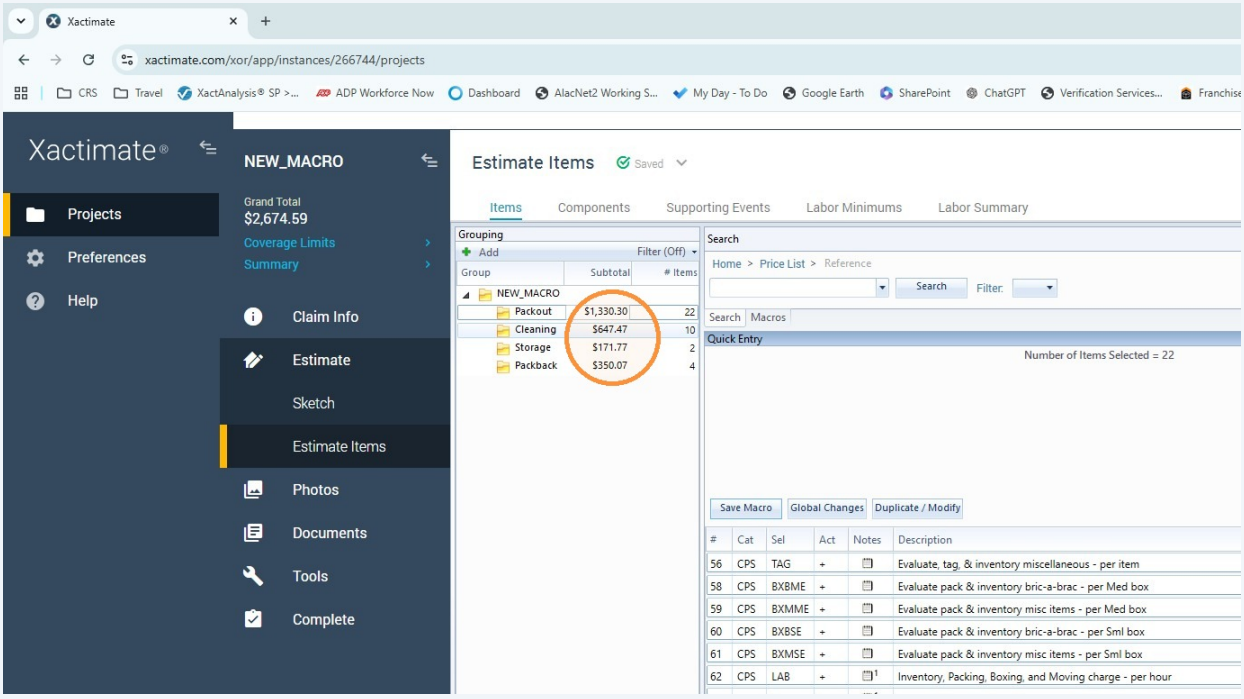
12 Select the estimate items for the Packout macro.



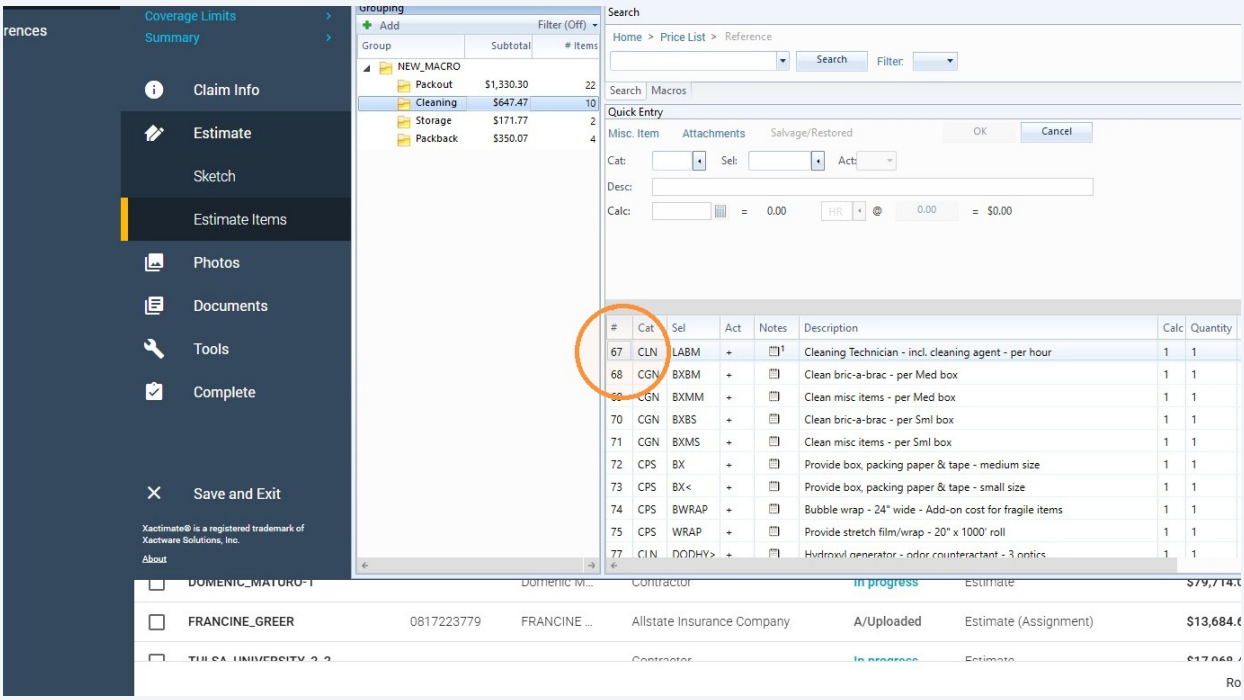
13 Open the Save Macro Information dialog.



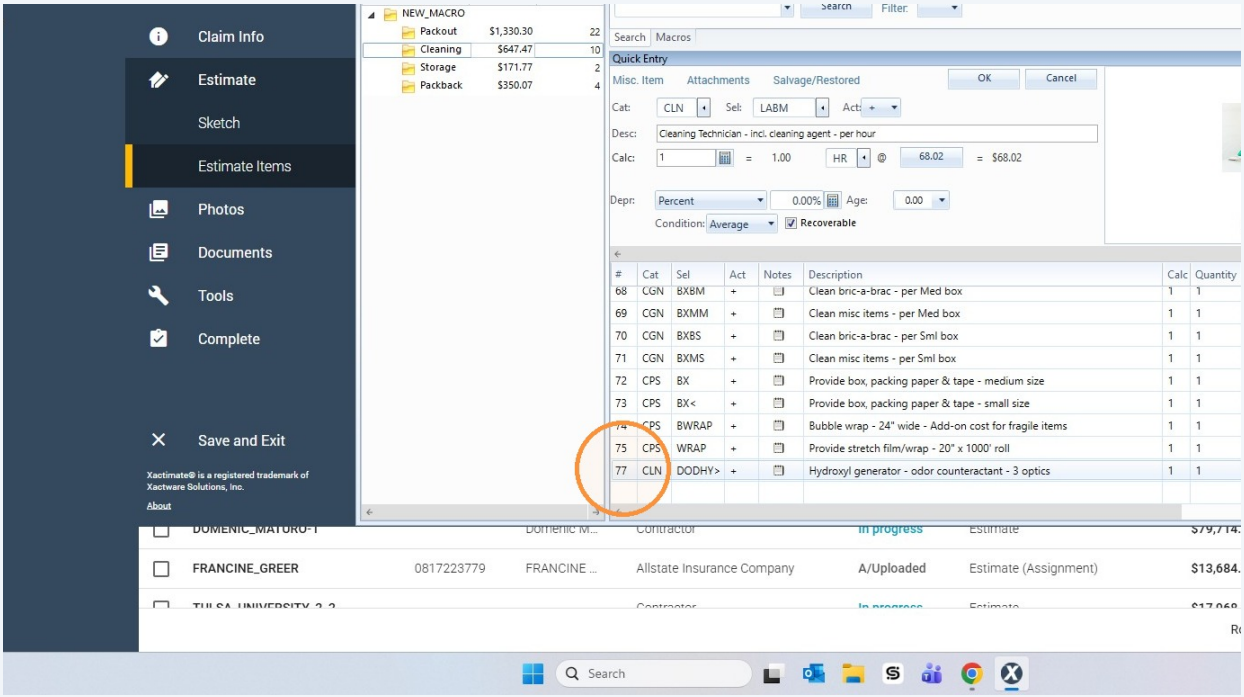
14 Save the Packout macro.



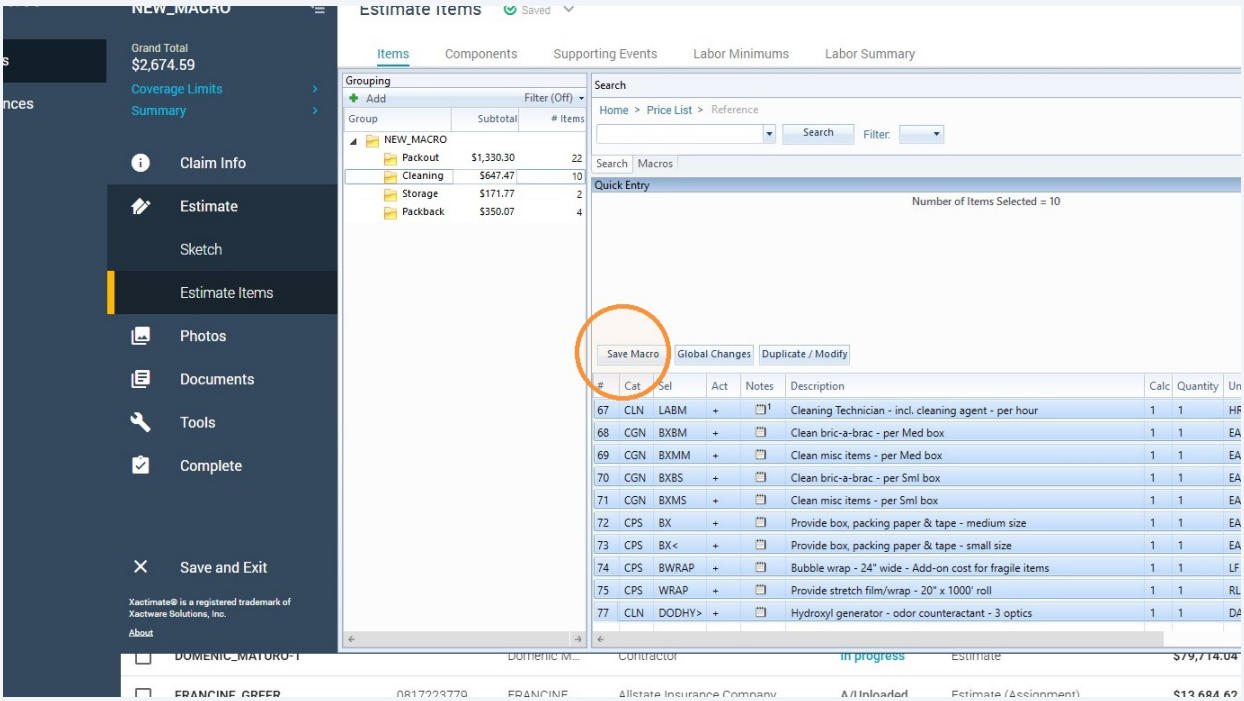
15 Select the Cleaning group.



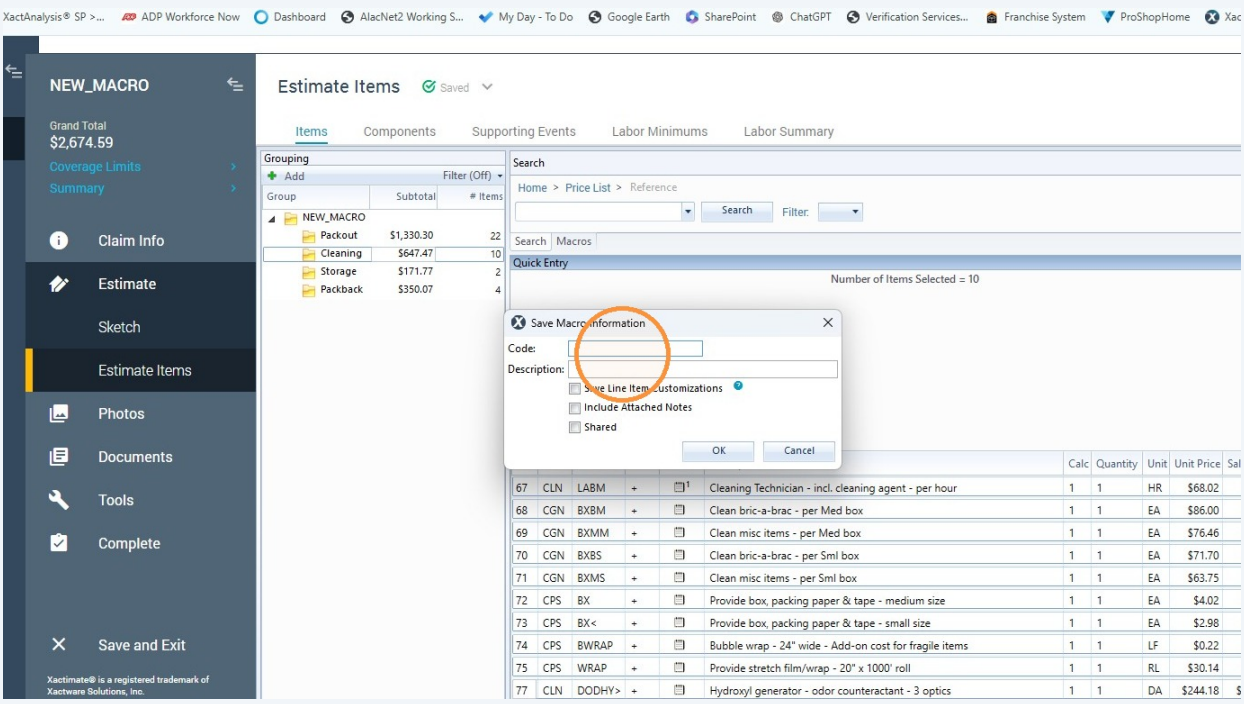
16 Open the selected cleaning item.



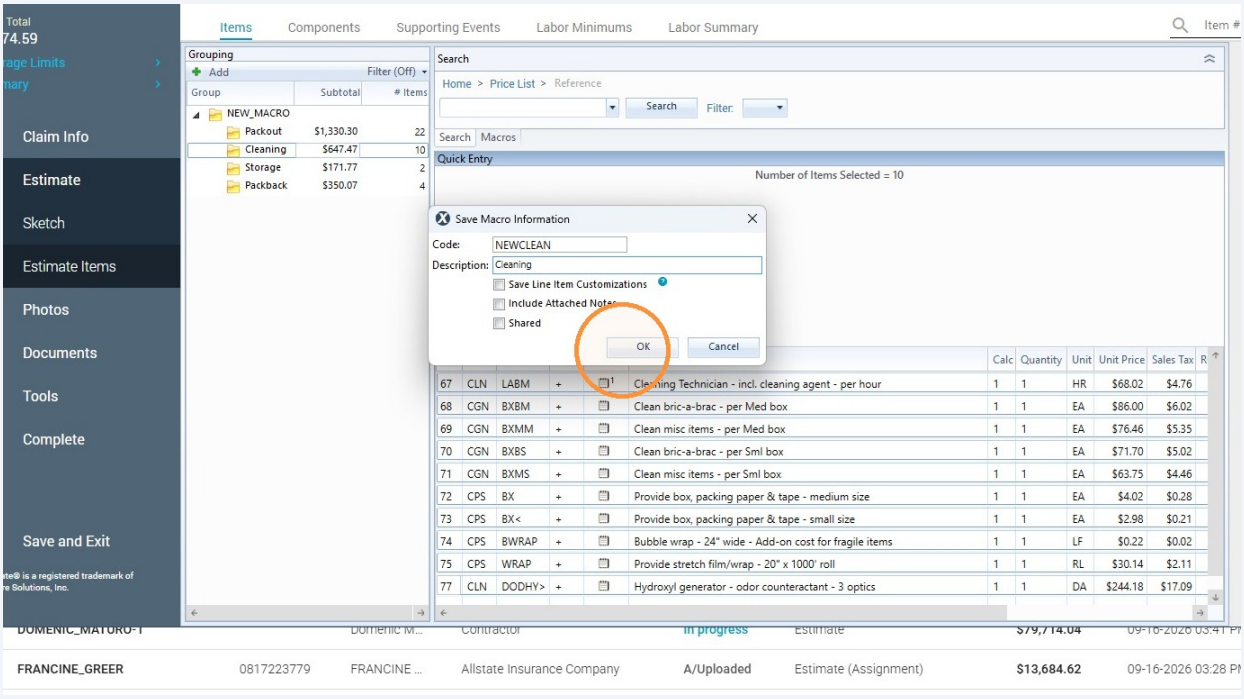
17 Select the cleaning items for the macro.



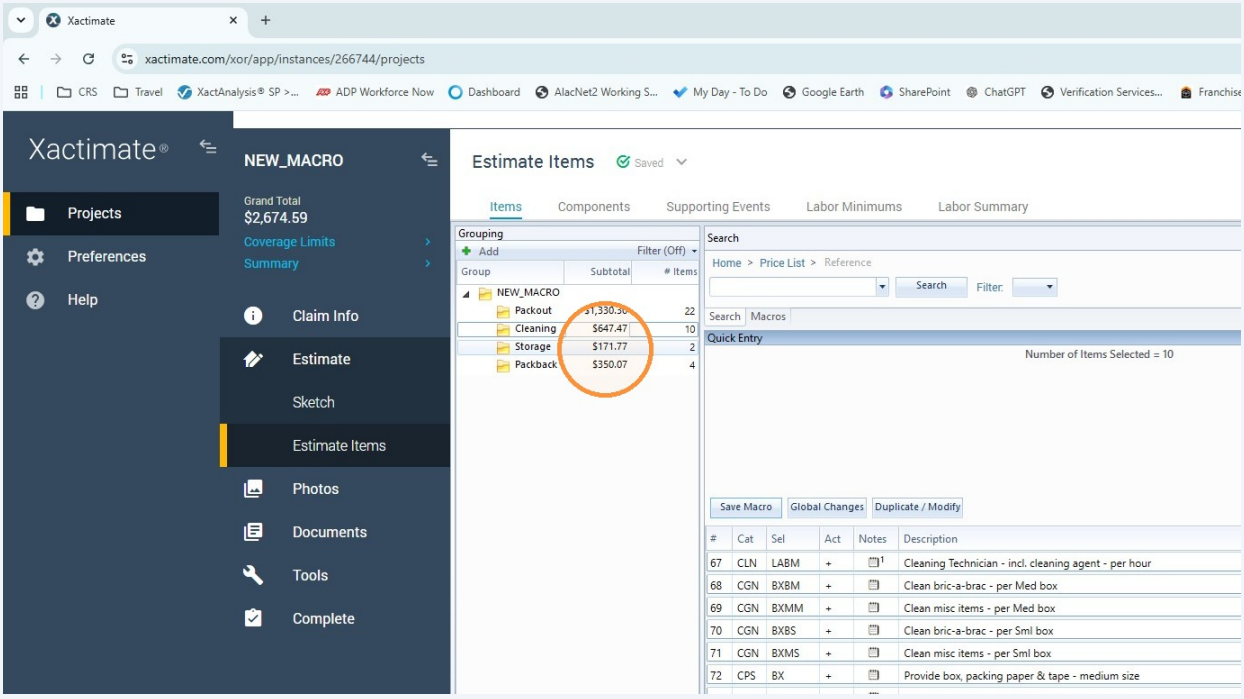
18 Open the Save Macro Information dialog.



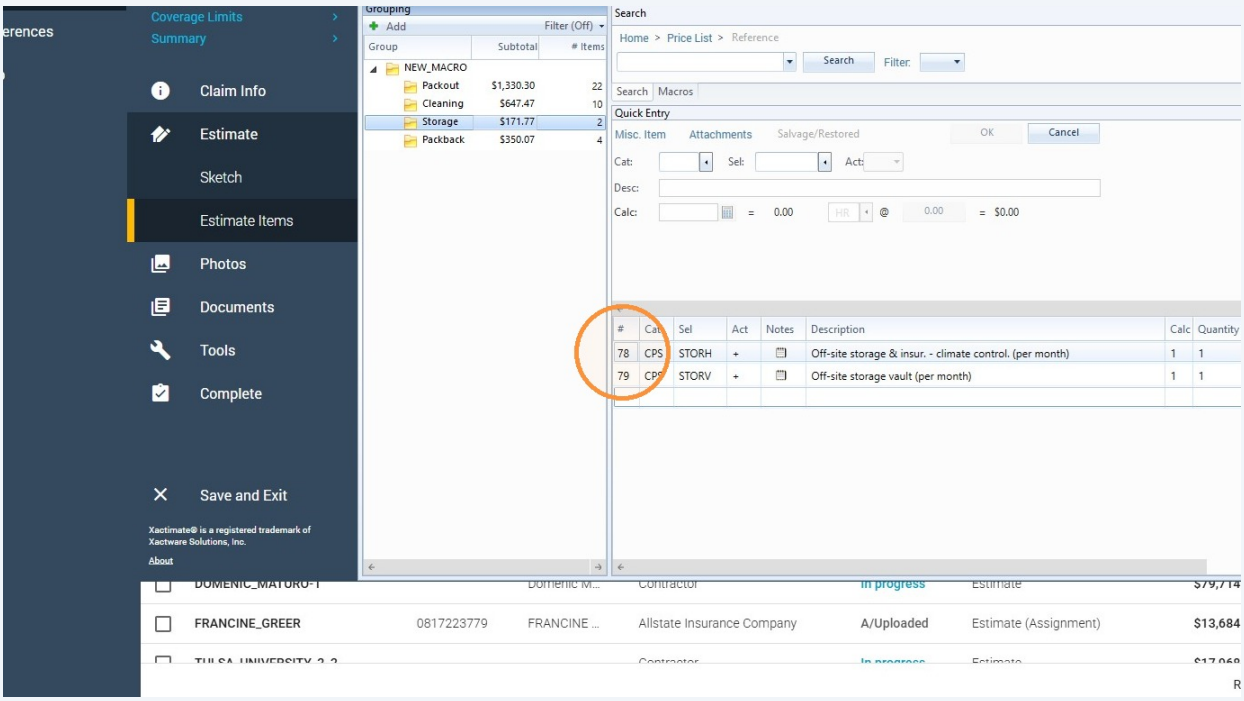
19 Save the Cleaning macro.



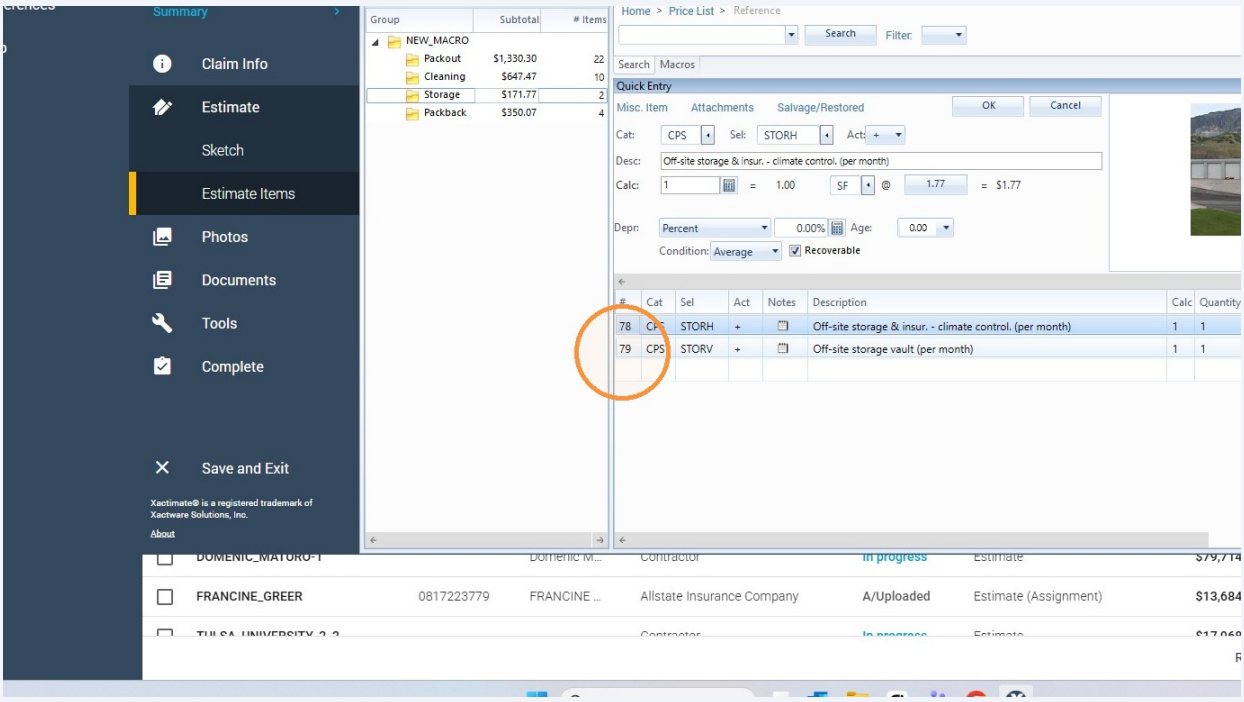
20 Select the Storage group.



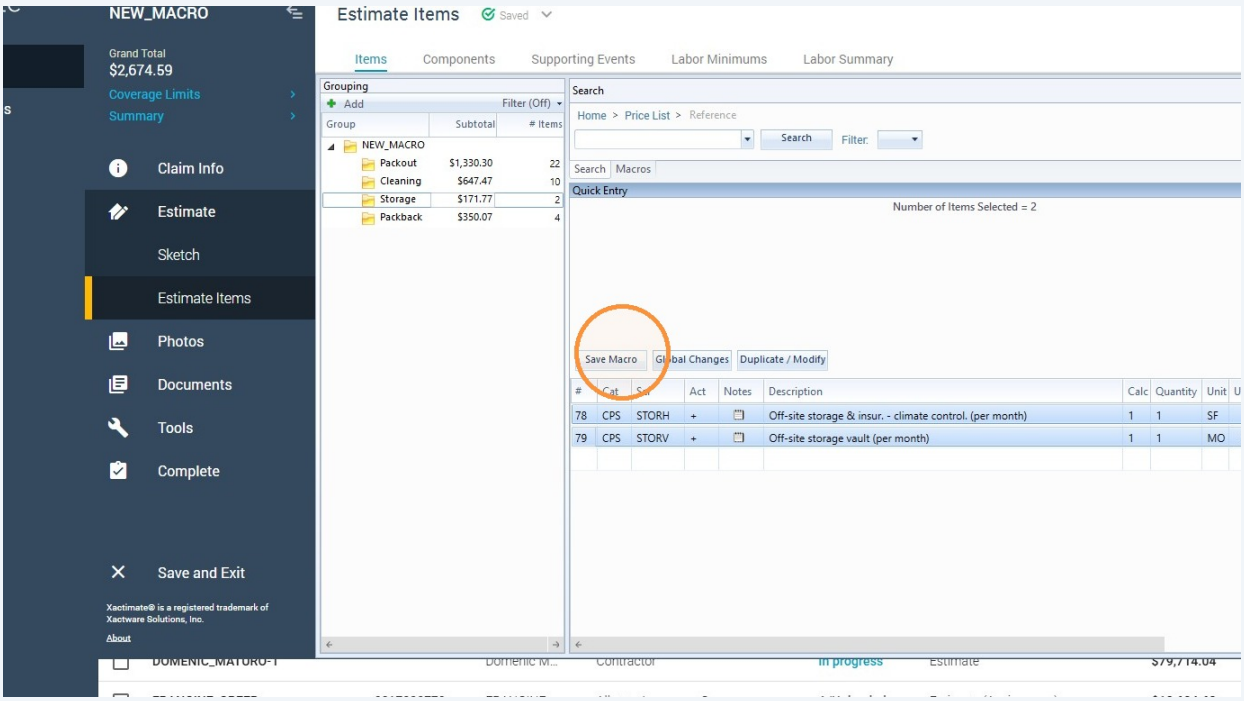
21 Open the selected storage item.



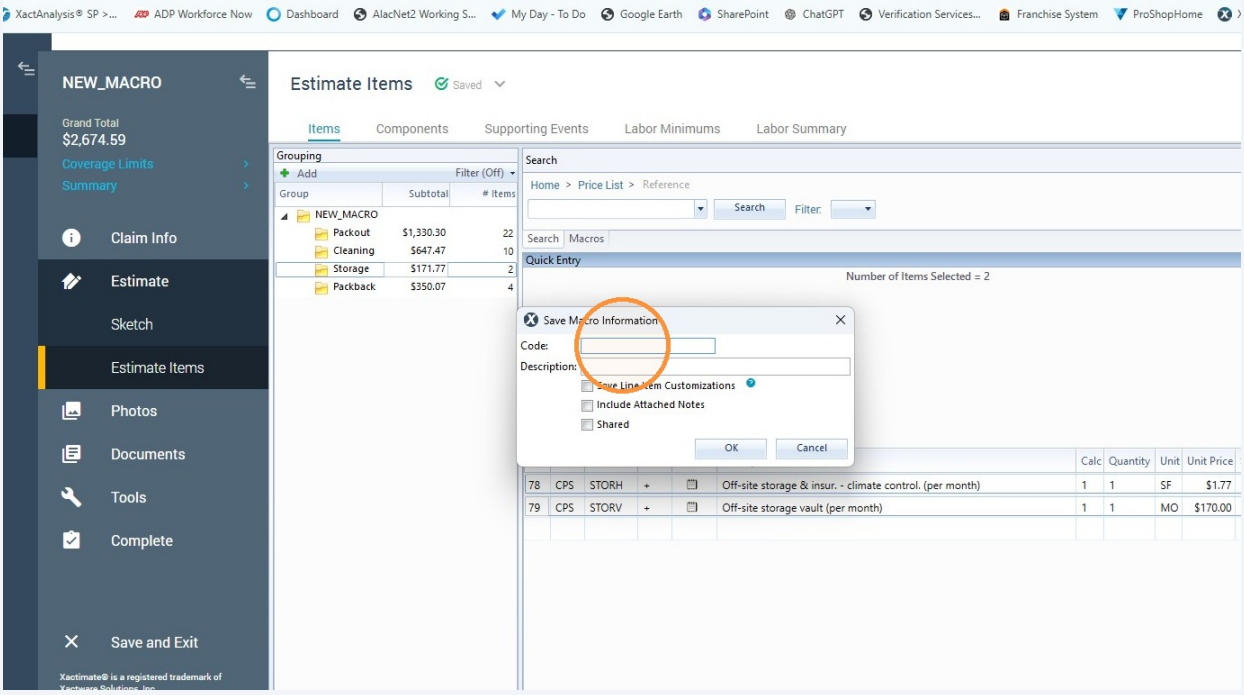
22 Select the storage items for the macro.



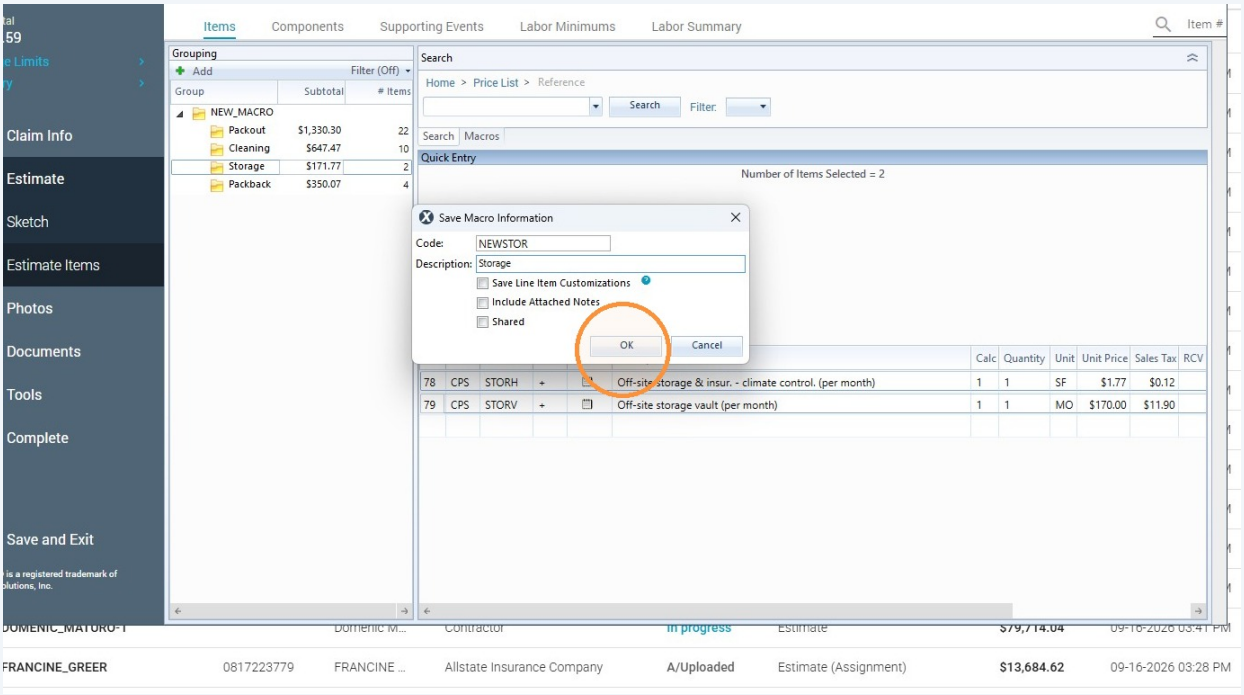
23 Open the Save Macro Information dialog.



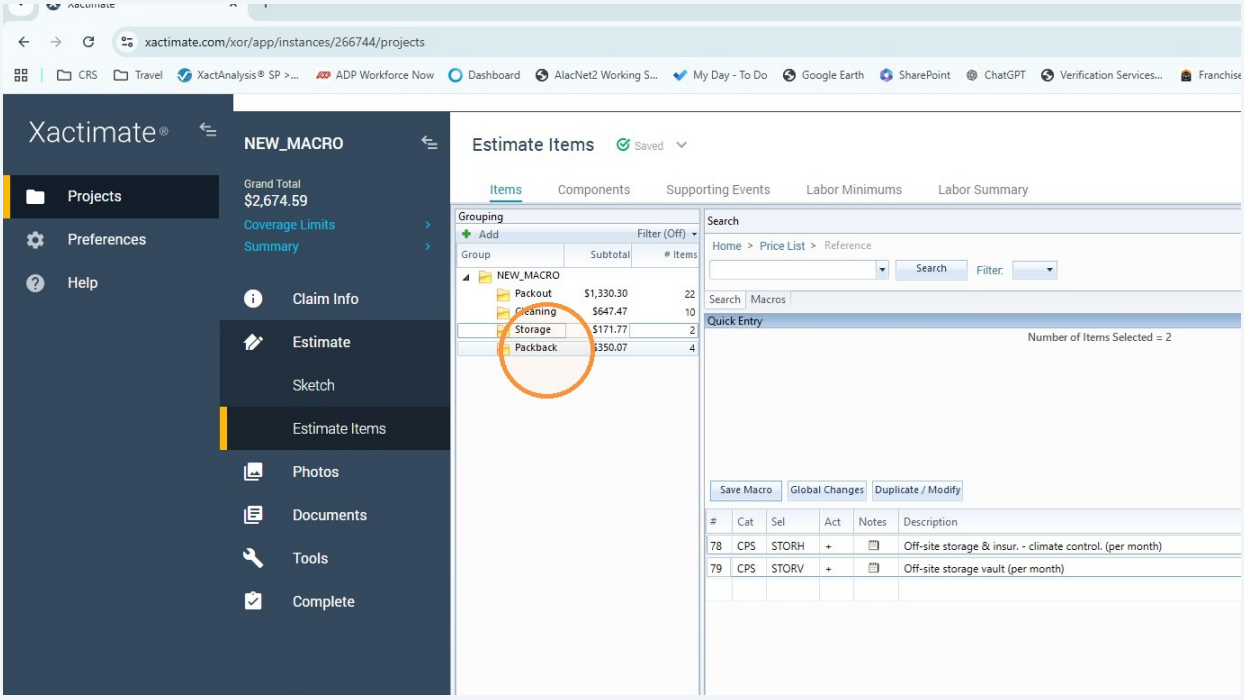
24 Open the Save Macro Information dialog.



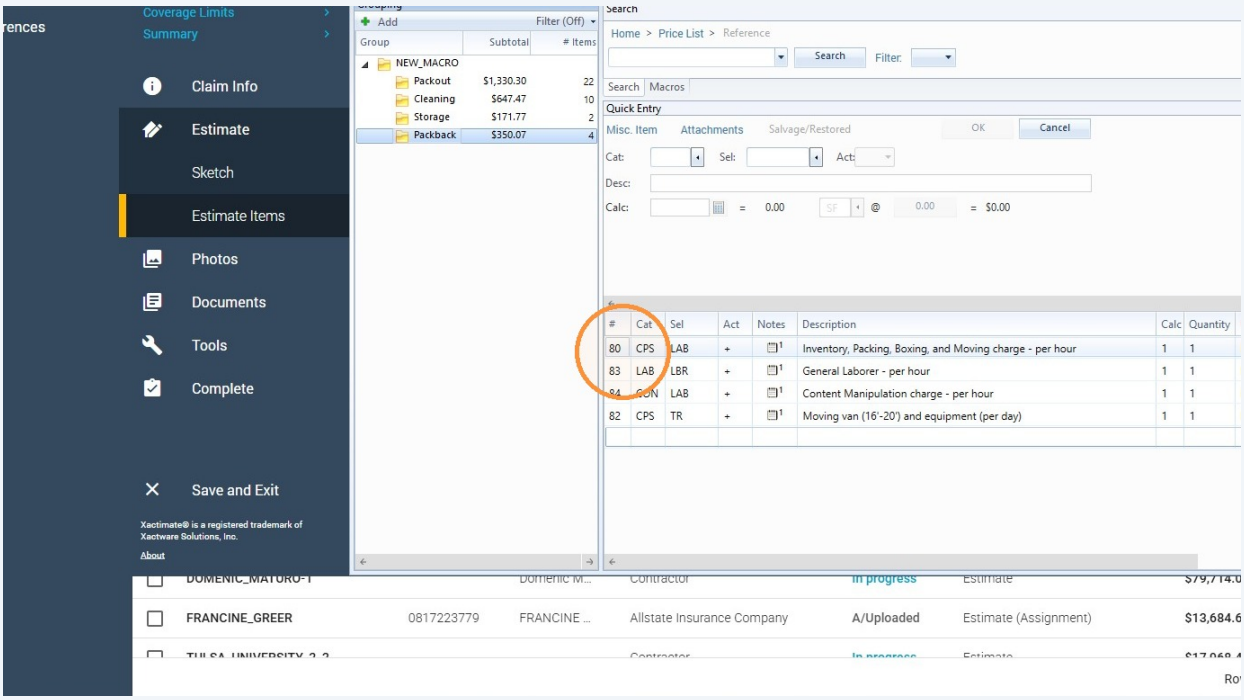
25 Save the Storage macro.



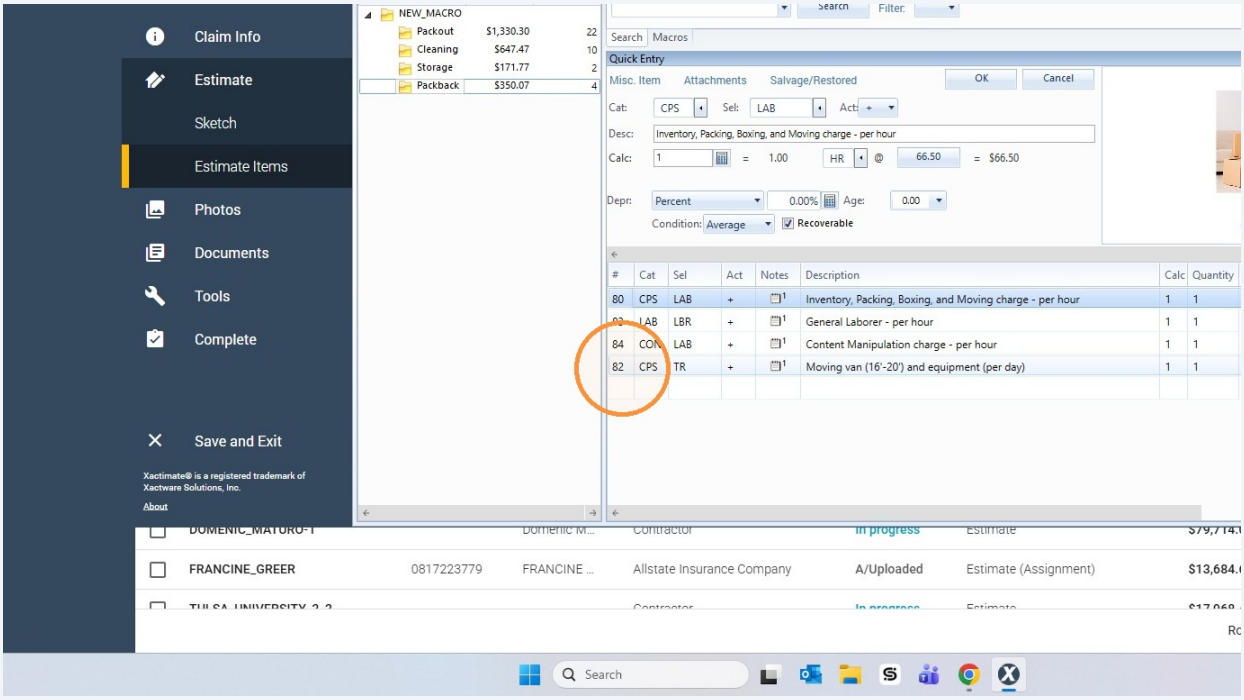
26 Select the Packback group.



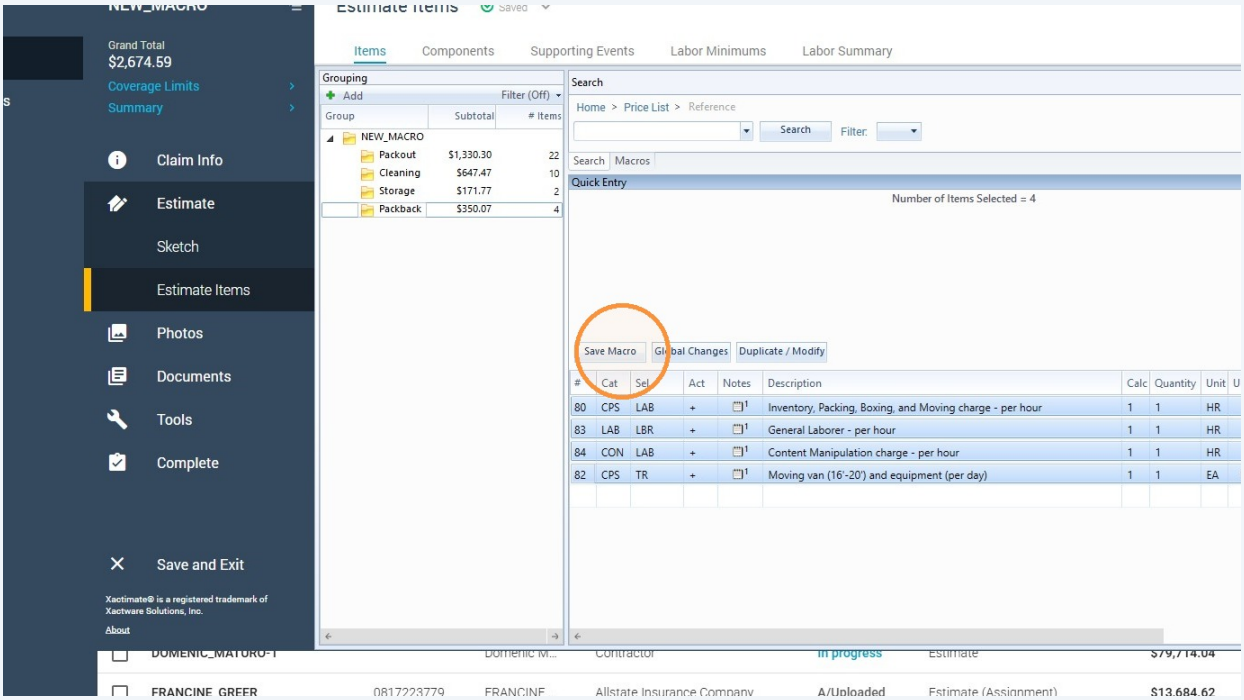
27 Open the selected Packback item.



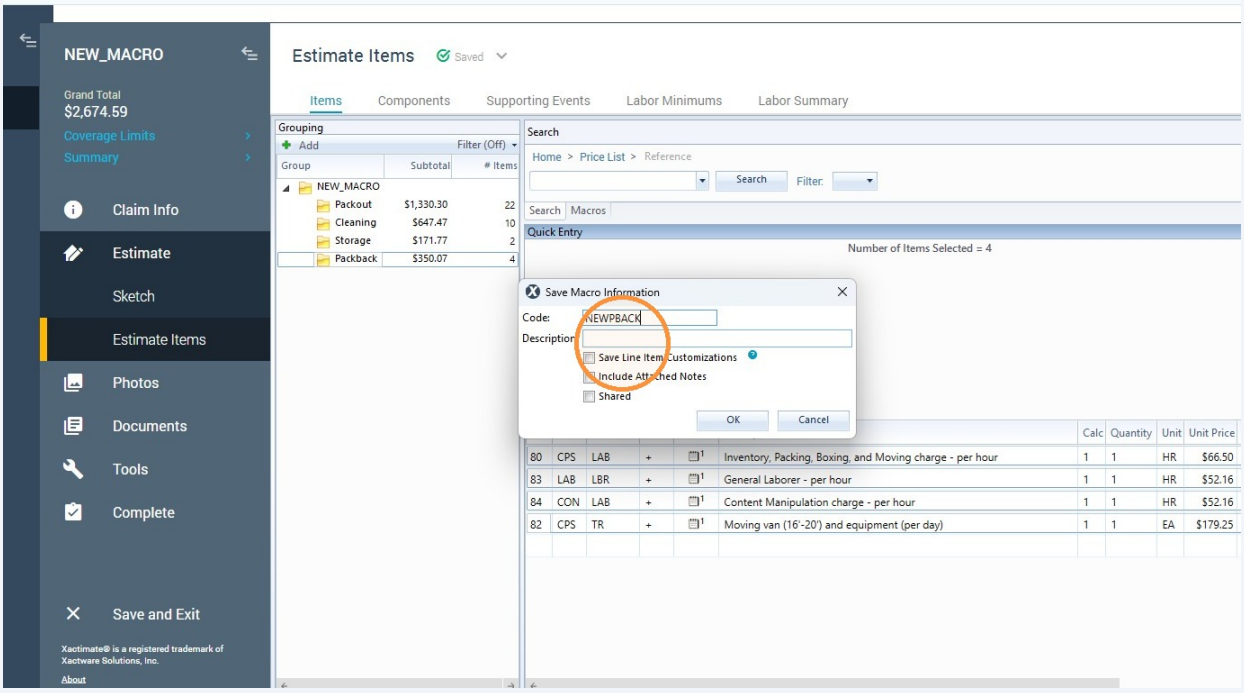
28 Select the Packback items for the macro.



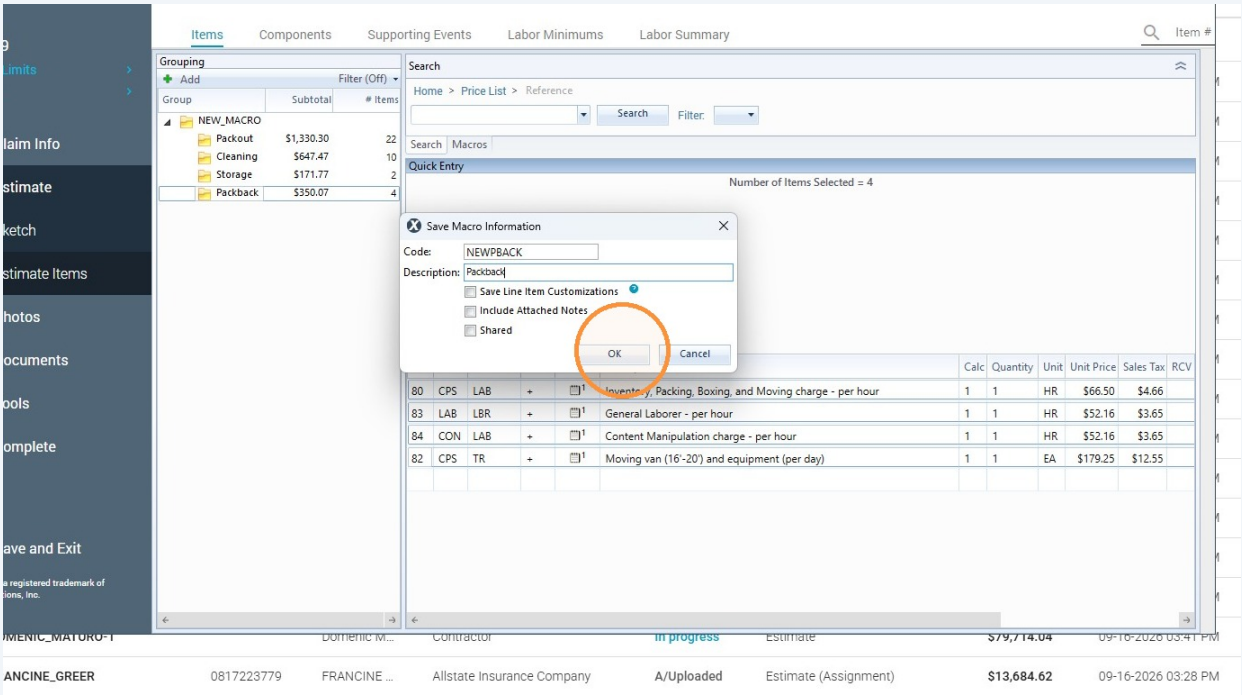
29 Open the Save Macro Information dialog.



30 Open the Save Macro Information dialog.



31 Save the Packback macro.



Save and Exit

32 Save and exit the estimate.

