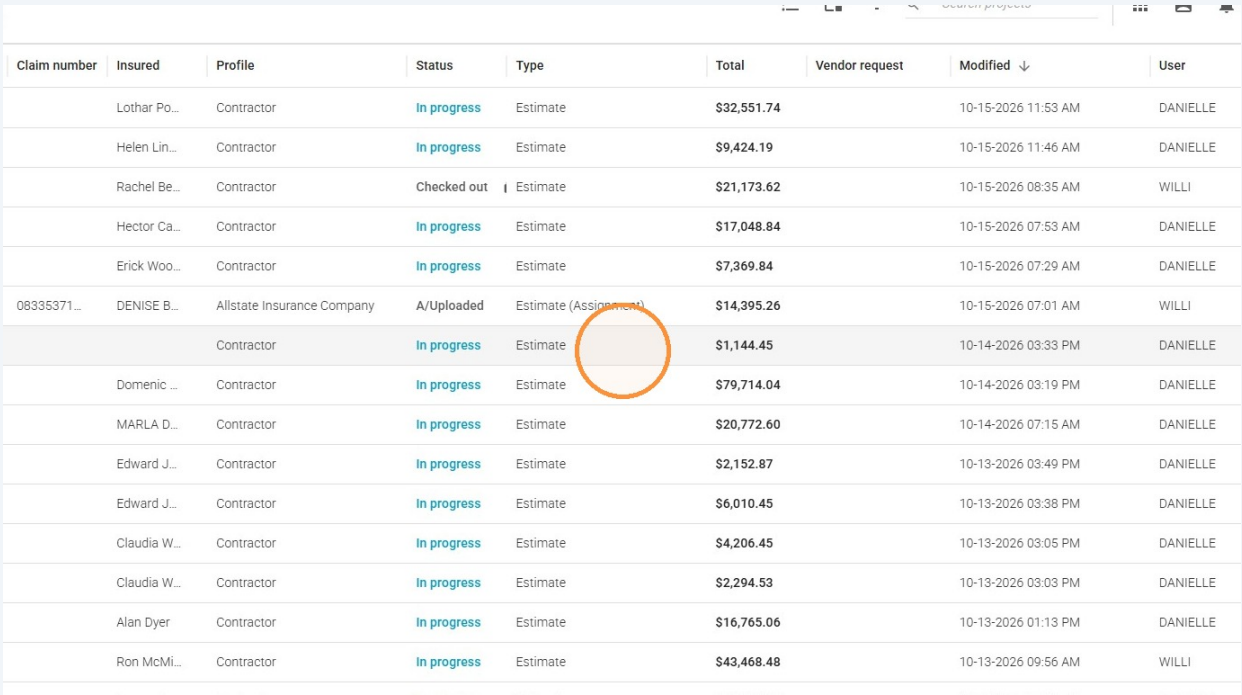
How to export an esx

Learn how to efficiently export your project estimates into the Xactimate format. This guide ensures your data transfers correctly while managing notifications and verifying file details for a seamless workflow.

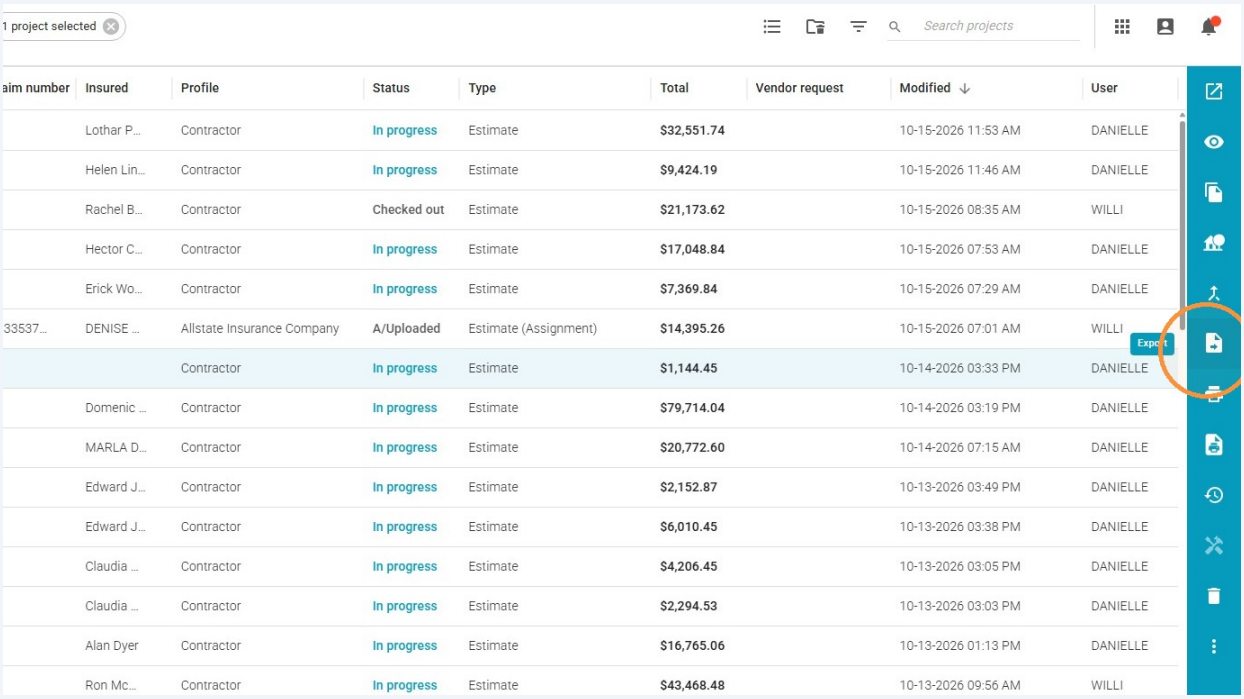
Project Export

1 Click "Estimate"

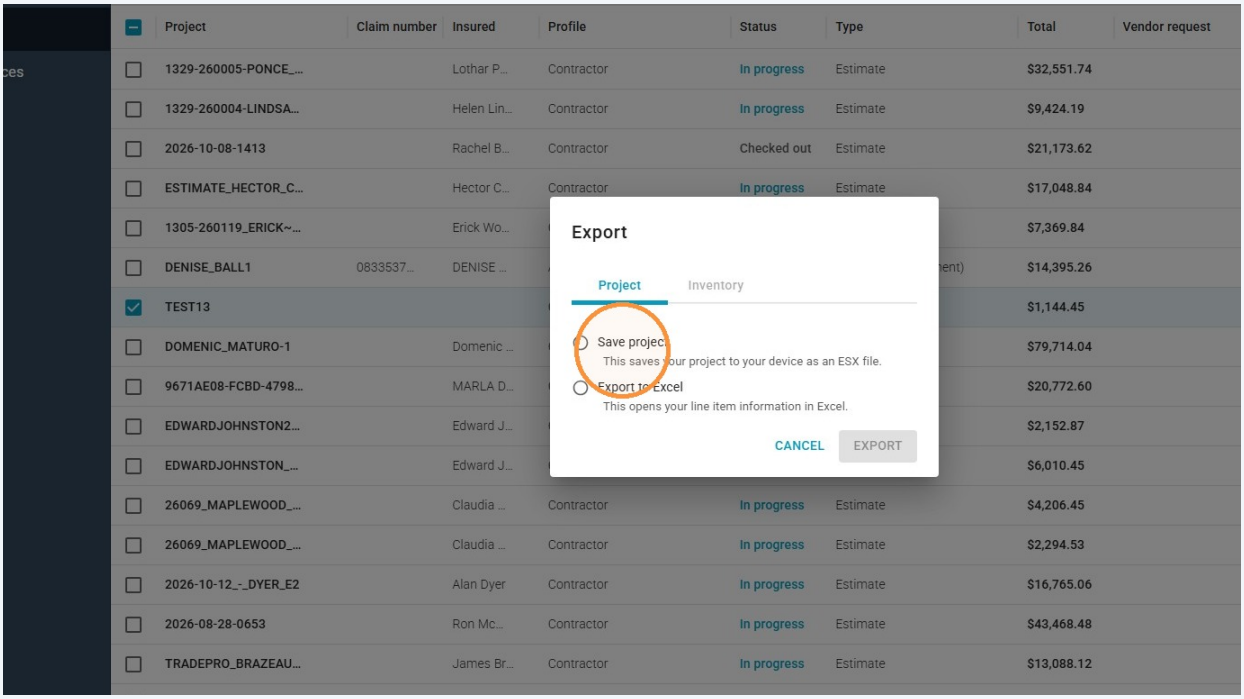


Claim number	Insured	Profile	Status	Type	Total	Vendor request	Modified ↓	User
	Lothar Po...	Contractor	In progress	Estimate	$32,551.74		10-15-2026 11:53 AM	DANIELLE
	Helen Lin...	Contractor	In progress	Estimate	$9,424.19		10-15-2026 11:46 AM	DANIELLE
	Rachel Be...	Contractor	Checked out	Estimate	$21,173.62		10-15-2026 08:35 AM	WILLI
	Hector Ca...	Contractor	In progress	Estimate	$17,048.84		10-15-2026 07:53 AM	DANIELLE
	Erick Woo...	Contractor	In progress	Estimate	$7,369.84		10-15-2026 07:29 AM	DANIELLE
08335371...	DENISE B...	Allstate Insurance Company	A/Uploaded	Estimate (Assignment)	$14,395.26		10-15-2026 07:01 AM	WILLI
		Contractor	In progress	Estimate	$1,144.45		10-14-2026 03:33 PM	DANIELLE
	Domenic ...	Contractor	In progress	Estimate	$79,714.04		10-14-2026 03:19 PM	DANIELLE
	MARLA D...	Contractor	In progress	Estimate	$20,772.60		10-14-2026 07:15 AM	DANIELLE
	Edward J...	Contractor	In progress	Estimate	$2,152.87		10-13-2026 03:49 PM	DANIELLE
	Edward J...	Contractor	In progress	Estimate	$6,010.45		10-13-2026 03:38 PM	DANIELLE
	Claudia W...	Contractor	In progress	Estimate	$4,206.45		10-13-2026 03:05 PM	DANIELLE
	Claudia W...	Contractor	In progress	Estimate	$2,294.53		10-13-2026 03:03 PM	DANIELLE
	Alan Dyer	Contractor	In progress	Estimate	$16,765.06		10-13-2026 01:13 PM	DANIELLE
	Ron McMi...	Contractor	In progress	Estimate	$43,468.48		10-13-2026 09:56 AM	WILLI

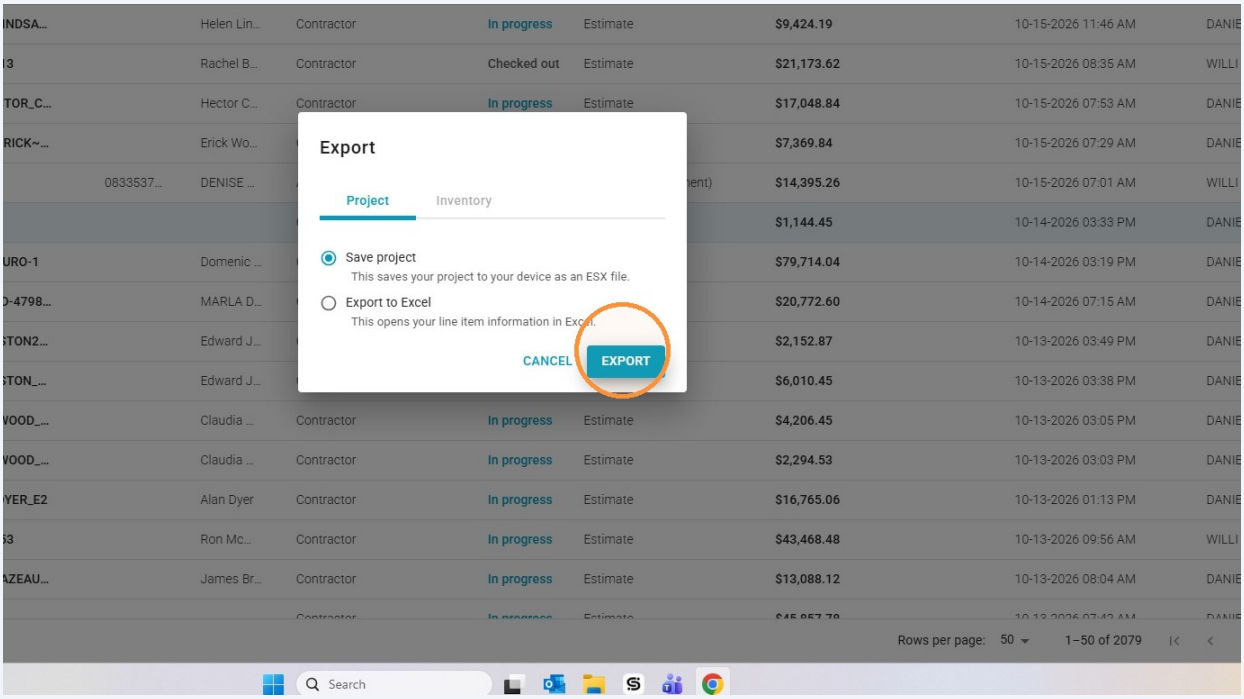
2 Click "Export"



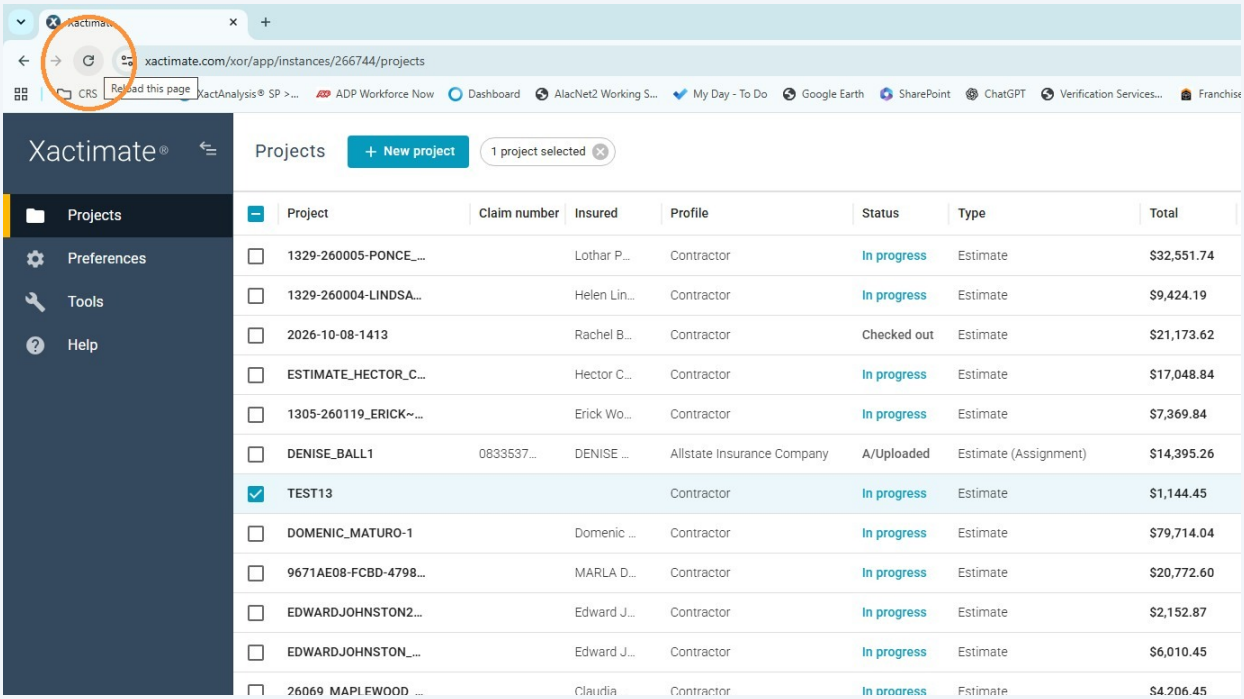
3 Select the Save project option



4 Click "EXPORT"

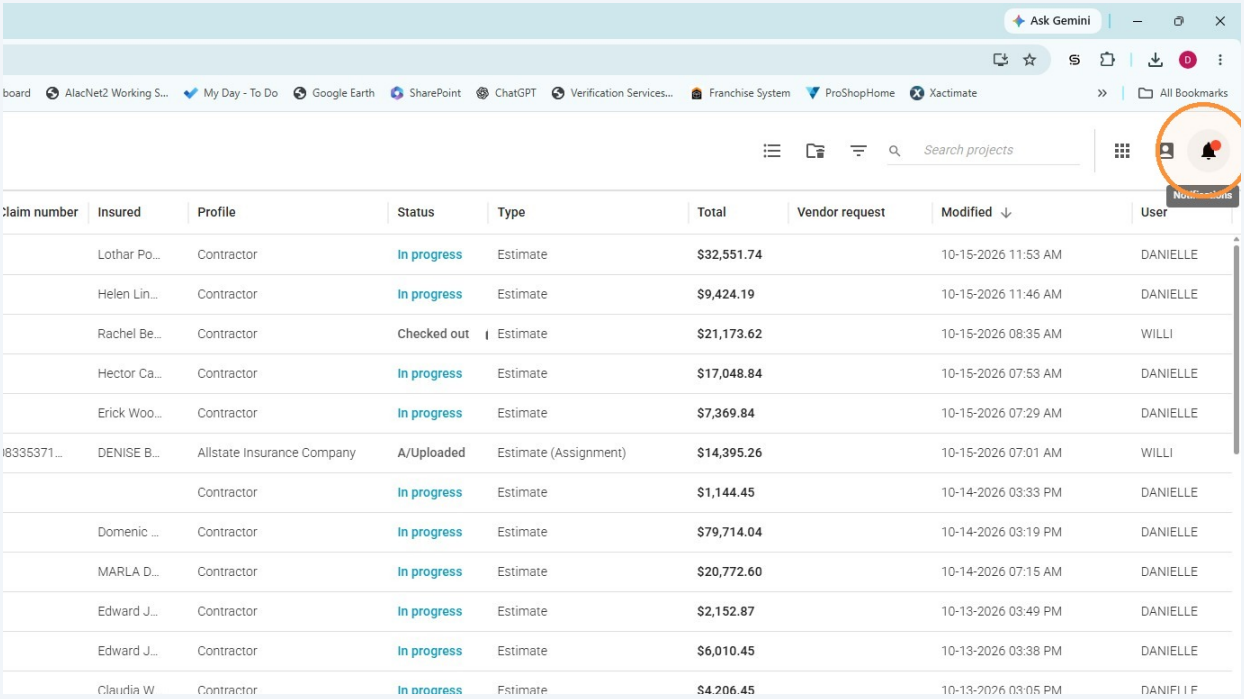


5 Click "Reload"

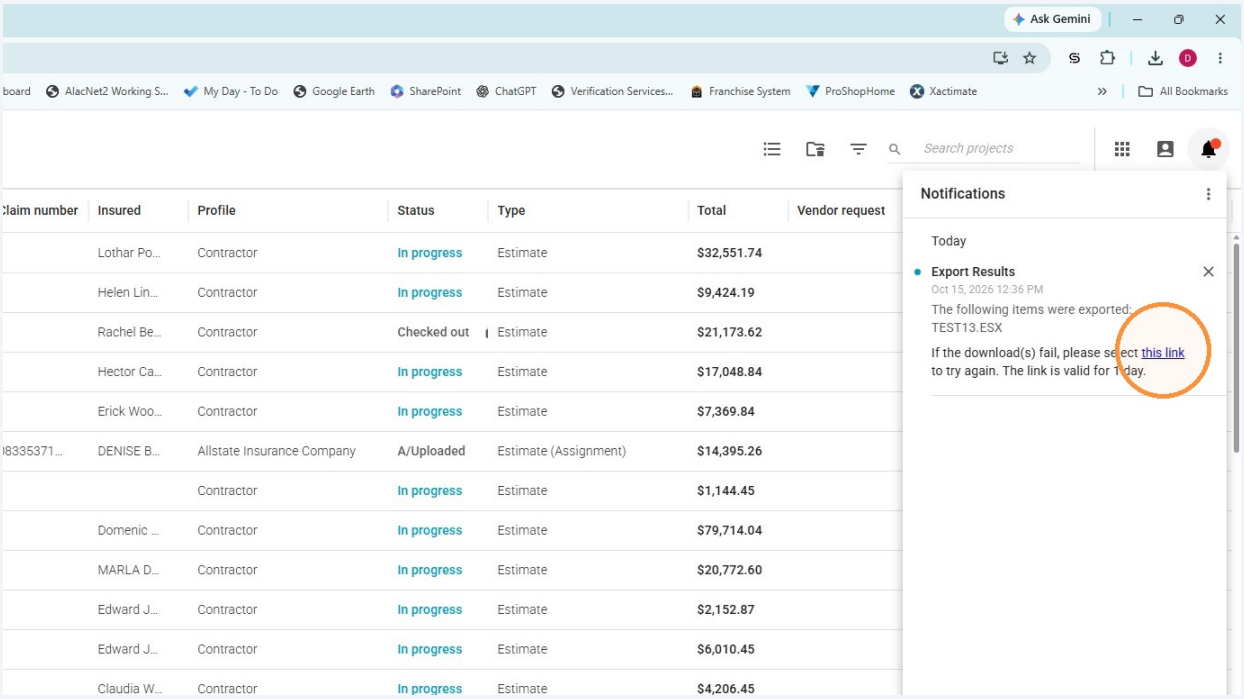


Export Notifications

6 Click "Notifications"



7 Click "this link"



Download Confirmation

8 Click "Reload"

