BOOKKEEPING EXPRESS

with FinalyzeIQ financial reports

Bookkeeping support for CRS Packout franchise owners.

Bookkeeping Express handles the ongoing books.
FinalyzeIQ helps you understand results and plan your next steps.

Keep the books moving. Give owners clearer financial insight.

CRS Packout owners manage demanding operations. BKE provides a dedicated bookkeeping team, a repeatable monthly process, and follow-up on missing information. FinalyzeIQ adds financial analysis and suggested priorities, helping you understand performance and decide what deserves attention.

BOOKKEEPING YOU CAN RELY ON

Ongoing bookkeeping support

BKE categorizes transactions, reviews bank feeds and deposit activity, reconciles accounts, and prepares monthly financial statements.

People who follow through

A dedicated team and Senior Accountant help resolve questions. Insight centralizes requests, with follow-up on items that could delay the books.

Understand the results

IQ reports explain financial trends, cash runway, and forward outlook, with relevant benchmark comparisons and suggested actions.

SUPPORT FOR YOUR BUSINESS

More consistent financials

A CRS-aligned chart of accounts gives your business a consistent reporting structure and supports comparisons with configured brand benchmarks.

Stay ahead of missing information

Clear questions and proactive reminders help you address missing documents or access issues before they delay your monthly financials.

Get your books back on track

If your books are behind, BKE can review the file, identify gaps, and scope catch-up or cleanup so you can move into a regular monthly process.

A clear process, from setup to reporting

Tailored onboarding for new and existing CRS Packout owners,
followed by ongoing bookkeeping, communication, and financial review.

GETTING EACH OWNER STARTED

New CRS Packout owners

Meet during franchisee training, review setup needs, activate or configure QBO, load the CRS chart of accounts, and collect startup expenses. Introduce the Senior Accountant and agree the working process.

Existing CRS Packout owners

Review the current QuickBooks file, identify gaps, scope catch-up or cleanup where needed, and plan the transition. Connect the required systems and introduce the Senior Accountant.

What BKE handles

- Bank-feed review and categorization throughout the month.
- Revenue review and payment-to-deposit matching within the agreed scope.
- Bank and credit card reconciliations; recording loan and payroll activity.
- Month-over-month variance review, quality checks, and monthly financial statements.

What the owner handles

- Create invoices, apply customer payments, and manage receivables.
- Pay bills, manage receipts and spending, and process payroll.
- Provide statements, records, and system access, including authentication.
- Respond to questions and review the delivered financial information.

FinalyzeIQ: useful insight and follow-up

- Owner reports with executive analysis, KPIs, financial history, and priorities.
- Cash runway and a six-month financial outlook.
- Configured benchmark comparisons and continuity of actions between months.
- Personalized financial emails support follow-up and owner conversations.

CRS PREFERRED-VENDOR PRICING

$240 **/ month**

Ongoing bookkeeping + deposit matching
20% off the $300 standard monthly rate

50% off historical catch-up/cleanup*

New franchisees:

Opening Soon: $99/month
Ramp-up: $150/month for the first 3 months after opening, then $240/month
QBO: 30% off new subscriptions through BKE

*Cleanup quote follows a QuickBooks review. Cleanup, payroll processing, and sales tax filing are add-ons. Benchmarks require configured CRS measures and available data.

Discuss bookkeeping support for your CRS Packout business.

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